# Messaging survey report





This report was prepared by Dr Eleanor Glenn of Common Cause Australia, with input from Victoria Walks and the Municipal Association of Victoria (MAV).



### **Survey overview**

- October 2024 online survey
- A 15-minute quantitative survey of 2,258 people representative of the adult population of Victoria by age, gender and location
- The survey comprised four parts: •
  - 1. **Demographic questions,** which allowed us to identify typical characteristics of our audience segments: Supporters, Persuadables and Opponents.
  - 2. Attitudinal questions, to gauge existing attitudes to safer speeds as well as responses to values-based messages and information. This included A/B split tests where half of the sample saw version A of a message, the other half saw version B, and all were then asked a question gauging support for safer speeds. This allowed us to measure the difference in support between A and B to isolate the impact of word and/or image choice.
  - 3. **Dial tests**: Respondents were randomly assigned to hear two of four 30-second audio messages while a slider button was displayed on their screen. While listening to each message, respondents moved the slider up for things they agreed with or liked, and down for things they disagreed with or disliked. This allowed us to isolate the words and phrases that boost or reduce support for safer speeds.
  - **Repeat questions**: Respondents were again asked a few key attitudinal questions that they initially answered at the 4. start of part 2. This allowed us to measure changes in levels of support before and after hearing our case for safer speeds in the survey questions and dial messages.

#### Survey sample

# 2,258 responses

Comprising: 1,210 'base survey' responses, representative of the adult population of Victoria by age, gender, and location

**1,048** 'boost survey' responses across each of five council areas: Inner metro, rest of metro, interface, regional cities, regional shires.

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The boost samples were weighted to be representative of the adult population of Victoria by age, gender, and location – allowing the 'base' and 'boost' samples to then be added together to give a total sample of 2,258 representative responses.

*For quality control purposes,* we excluded respondents who failed more than one test question throughout the survey (e.g. "to ensure you are paying") attention, please select 'strongly disagree'"). As the survey was designed to be taken in 12-15 minutes, we excluded respondents who completed it in 8 minutes or less. We also excluded those who either flatlined or zigzagged from top to bottom throughout the dial tests. The total of 2,258 responses comprises fully completed surveys that passed quality control.

## **Councils by region**

Inner Metro	Rest of Metro	Interface	<b>Regional cities</b>
Darebin	Banyule	Cardinia	Ballarat
Hobsons Bay	Bayside	Casey	Greater Bendigo
Maribyrnong	Boroondara	Hume	Greater Geelong
Melbourne	Frankston	Melton	<b>Greater Sheppartor</b>
Merri-bek	Glen Eira	Mornington Peninsula	Horsham
Moonee Valley	Greater Dandenong	Nillumbik	Latrobe
Port Phillip	Kingston	Whittlesea	Mildura
Stonnington	Knox	Wyndham	Wangaratta
Yarra	Manningham	Yarra Ranges	Warrnambool
	Maroondah		Wodonga
	Monash		
	Whitehorse		

#### **Regional shires**

Alpine Ararat **Bass Coast** Baw Baw Benalla Buloke Campaspe Central Goldfields Colac Otway Corangamite East Gippsland Gannawarra Glenelg **Golden** Plains Hepburn Hindmarsh Indio Loddon Macedon Ranges

Mansfield Mitchell Moira Moorabool Mount Alexander Moyne Murrindindi Northern Grampians Pyrenees Queenscliffe South Gippsland Southern Grampians Strathbogie Surf Coast Swan Hill Towong Wellington West Wimmera Yarriambiack

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### Summary

Currently, public support is much higher for 40km/h than 30km/h, although there was a very significant boost in support for 30km/h by the end of the survey, across all regions.

Many **persuadable** people shifted to agree with our propositions for 30km/h. Compared with the start of the survey, many more chose 30km/h as the right speed for local streets at the end of the survey.

Many **supporters** shifted from 'agree' to 'strongly agree' with 30km/h. With the exception of stronger support in **Inner Metro**, responses were quite similar across the regions. There was also strong support in **Regional Cities** by the end of the survey.

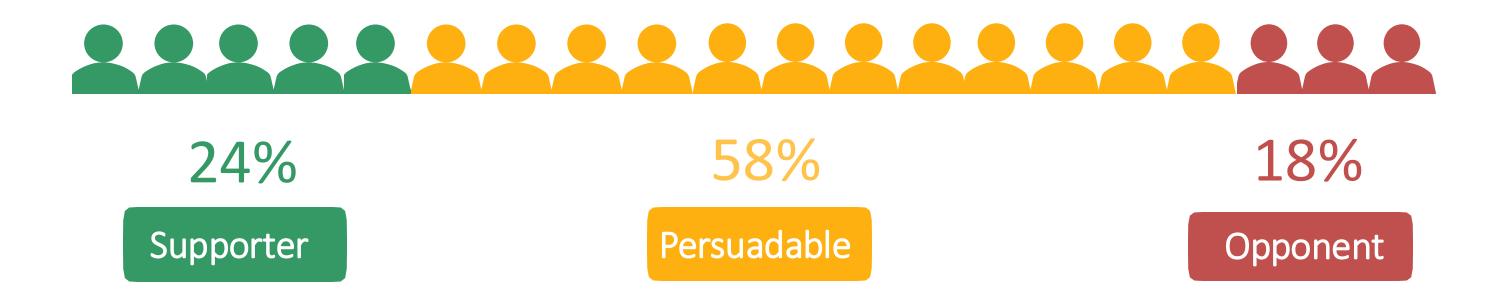
> Support for 30km/h was strongest in existing school zones, followed by extended school zones, shopping strips, dining strips, inner city residential streets, and suburban residential streets.

**Safety**, particularly for children, was supported as a key reason for bringing in 40 and 30km/h zones.

Creating nicer neighbourhoods was also important.

#### Audience segments

Survey respondents were grouped into *Supporter, Persuadable* and *Opponent* segments based on early survey questions measuring support for 40km/h or 30km/h speed limits.



#### Our messages are designed to **enthuse supporters** and **move persuadables** to a supportive position, to bring the vast majority of people on board.

Note: The percentages above reflect segmentation of the sample for the purposes of analysis. This is not to say, for example, that 18% of Victorians are Opponents, but that 18% of this sample were grouped as such for the purposes of analysis.

### **Demographic Variance**

(+) figures represent the difference between that segment (Supporter, Persuadable or Opponent) and the result for the entire sample on that demographic.

#### Supporter

People are **more** likely to be in the Supporter segment if they:

- Ride a bike/ e-bike/ scooter weekly or more frequently (+11)
- Are from an inner-metro council (+8)
- Vote ALP (+7) or Green (+3)
- Are from metro area (+6)
- Have children aged under 18 (+6)

#### Persuadable

The characteristics of this group largely reflect the averages of the overall sample.

#### Opponent

People are **more** likely to be in the Opponent segment if they:

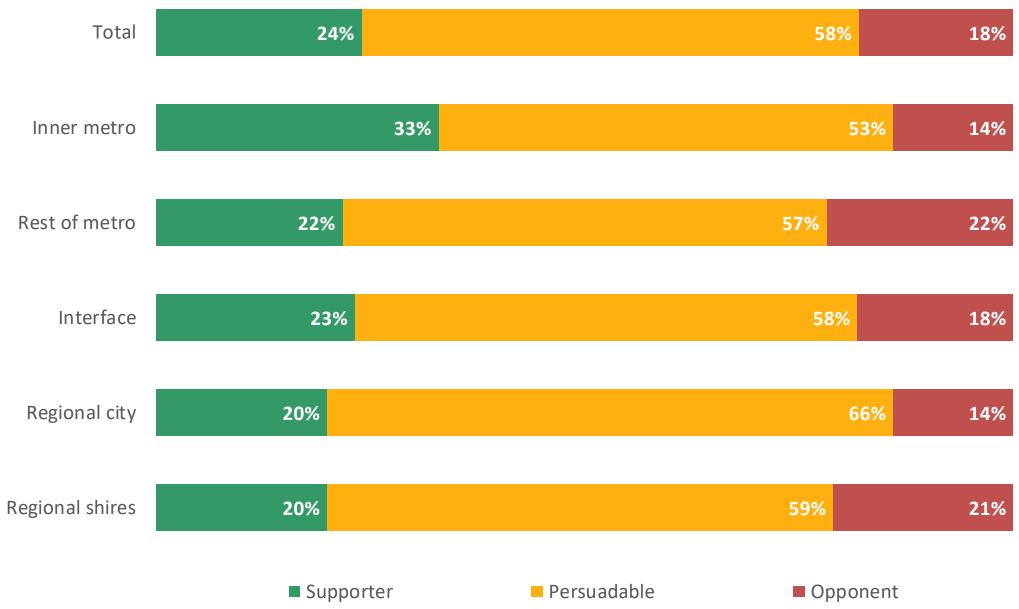
- Vote Coalition (+10)\*
- Identify as a man (+9)
- Do not have children aged under 18 (+8)
- Are 65+ (+8) or 55-64 (+7%)\*\*
- Ride a bike/e-bike/ scooter less frequently than weekly (+7)
- Are from 'rest of metro' i.e. outside inner metro (+6)

\*ALP (-12) & Greens (-8) are much less likely to be Opponents

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**25-34-year-olds are much less likely to be
Opponents (-7)
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#### Demographics

#### Supporters, Persuadables and Opponents, by region



Similar percentages across regions, with more Supporters in Inner metro.

Persuadables in all regions, especially Regional cities, became more supportive throughout the survey.

### **Travel behaviours**

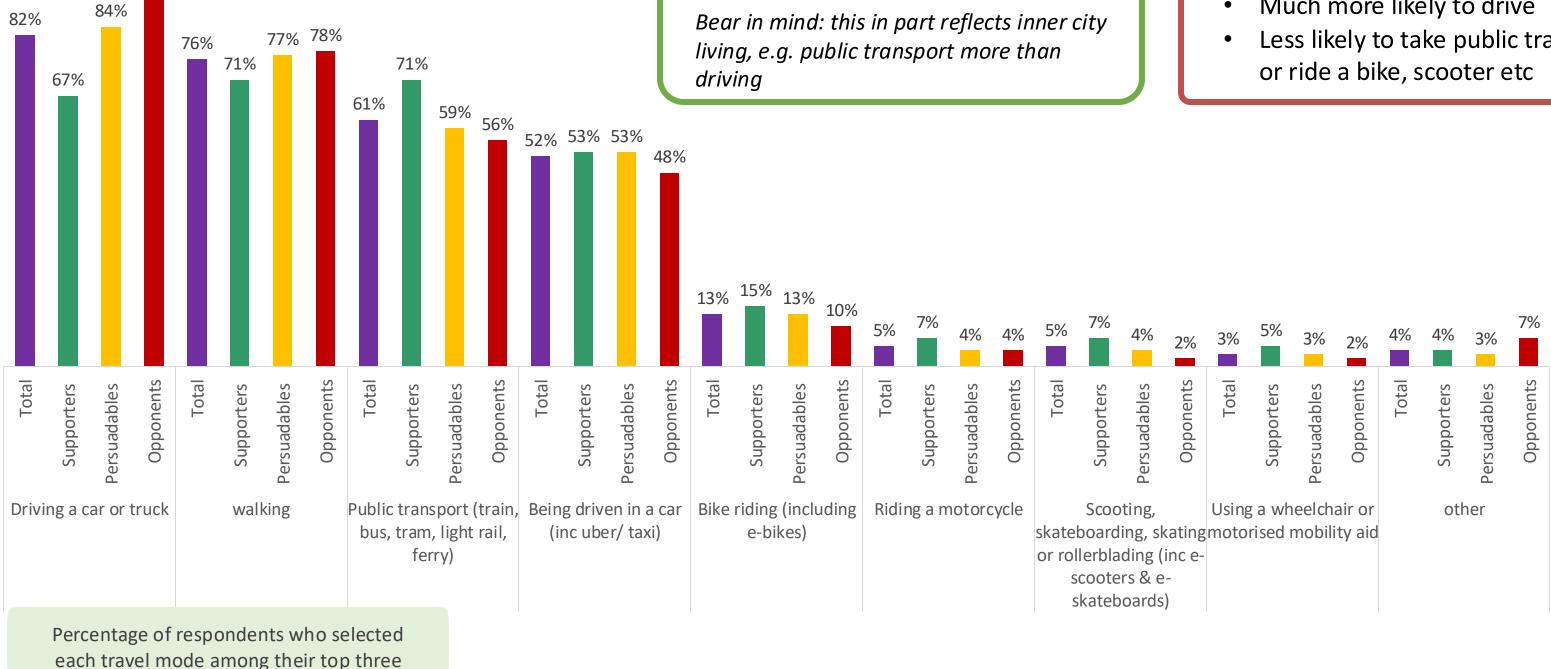
92%

How do you usually travel on regular short trips from home (e.g. for leisure, to get to work, or to visit people nearby)?

#### **Supporters**

- Much less likely to drive a ca truck
- Much more likely to take pu • transport
- More likely to ride a bike, escooter, e-scooter, skateboa
- More likely to ride a motorc •
- Less likely to walk •

Bear in mind: this in part reflects in



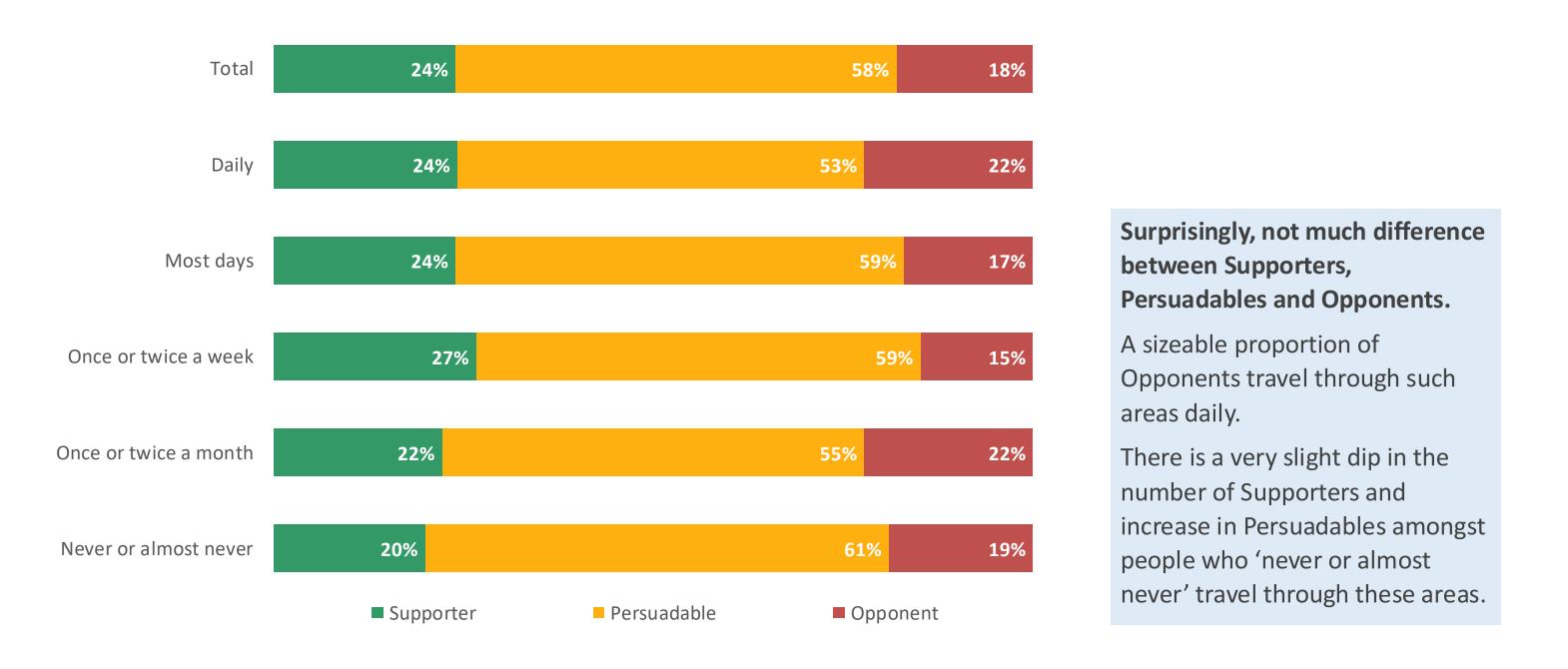
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-bike, ard etc cycle		
nner city	•	וכ

#### pponents

- Much more likely to drive
- Less likely to take public transport

### **Travel behaviours**

Frequency of travelling through areas of 40 km/h or less



## Where 40 km/h is appropriate

To what extent do you agree or disagree with the statements below? The following types of streets should have a speed limit of 40km/h:

	Total	6%	24%	18%		37%	14%		Total	3%	12%	15%			47%		22%
			10%		46%		38%		Supp.	<mark>3%</mark> 6	%		44%				47%
	Pers.	<mark>1</mark> %	27%	23%		41%	<b>8%</b>		Pers.	<mark>1</mark> %	11%	18%			54	%	16%
Residential,	Opp.		30%		41%	13%	13% 3%	Dining	Opp.		16%		29%	17%		29%	8%
inner city	Inner metro	6%		15%		40%	21%	strips	Inner metro	4%	9%	15%			44%		27%
initer city	Rest of metro	6%	26%	19%		37%	13%		Rest of metro		14%	18%			44%		21%
	Interface	6%	24%	20%		37%	13%		Interface		12%	14%			51%		20%
	Regional cities	5%	29%			37%	11%		Regional cities	<mark>3%</mark>	12%	12%			52%		22%
	Regional shires	6%	3	<b>31%</b> 20%		31%	12%		Regional.	3%	13%	15%			47%		21%
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	Total	9%		19%	400/	29%	13%		Total				34%				59%
	Supp. Pers.	11% <mark>3%</mark>		220/	40%	21	34% % 7%		Supp.			9%	070/				78%
Residential,	Opp.	370	36%	23%		40% 11%		School	Pers.				37%	43%			57%
suburbs	Inner metro	8%	22%	18%		35%	17% 270	zones	Opp. Inner metro		5% 6%	2	1%	43%			41% 61%
3000103	Rest of metro	9%	30%	20%		29%	12%		Rest of metro			3.	37%				55%
	Interface	8%		17%		27%	14%		Interface				35%				58%
	Regional cities	7%	40%	1770	19%		9%		Regional cities			32%					63%
	Regional shires	11%	35%		20%		9%		Regional.	_		31%					63%
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	Supp.	<b>1% 3%</b>	, )	41%			54%		Supp.	<mark>2</mark> %49	%		37%				57%
	Pers.	8%	14%			60%	18%	Extended	Pers.	<b>1</b> %		18%			50%		22%
	Opp.		14%	24% 16%		36%	11%	school	Opp.		12%		29%	21%		27%	11%
Shopping	Inner metro	<mark>3%</mark> 7%	12%		47%		31%	zones	Inner metro	3%	8%	16%		40%	6		33%
strips	Rest of metro	<mark>2</mark> % 1	.1% 11%		50	%	25%	201103	Rest of metro	3%	13%	14%			43%		28%
•		<mark>2%</mark> 99	<b>13</b> %			53%	23%		Interface	<mark>2</mark> %	11%	16%			45%		26%
	Regional cities		9%		5	5%	24%		Regional cities		10%	16%			47%		26%
	Regional shires	3% 89	<mark>%</mark> 11%		529	%	26%		Regional.	<mark>2</mark> %	14%	16%			40%		28%

Strongly disagree Disagree Neither Agree Nor Disagree Agree Strongly agree

## Where 30 km/h is appropriate

To what extent do you agree or disagree with the statements below? The following types of streets should have a speed limit of 30km/h:

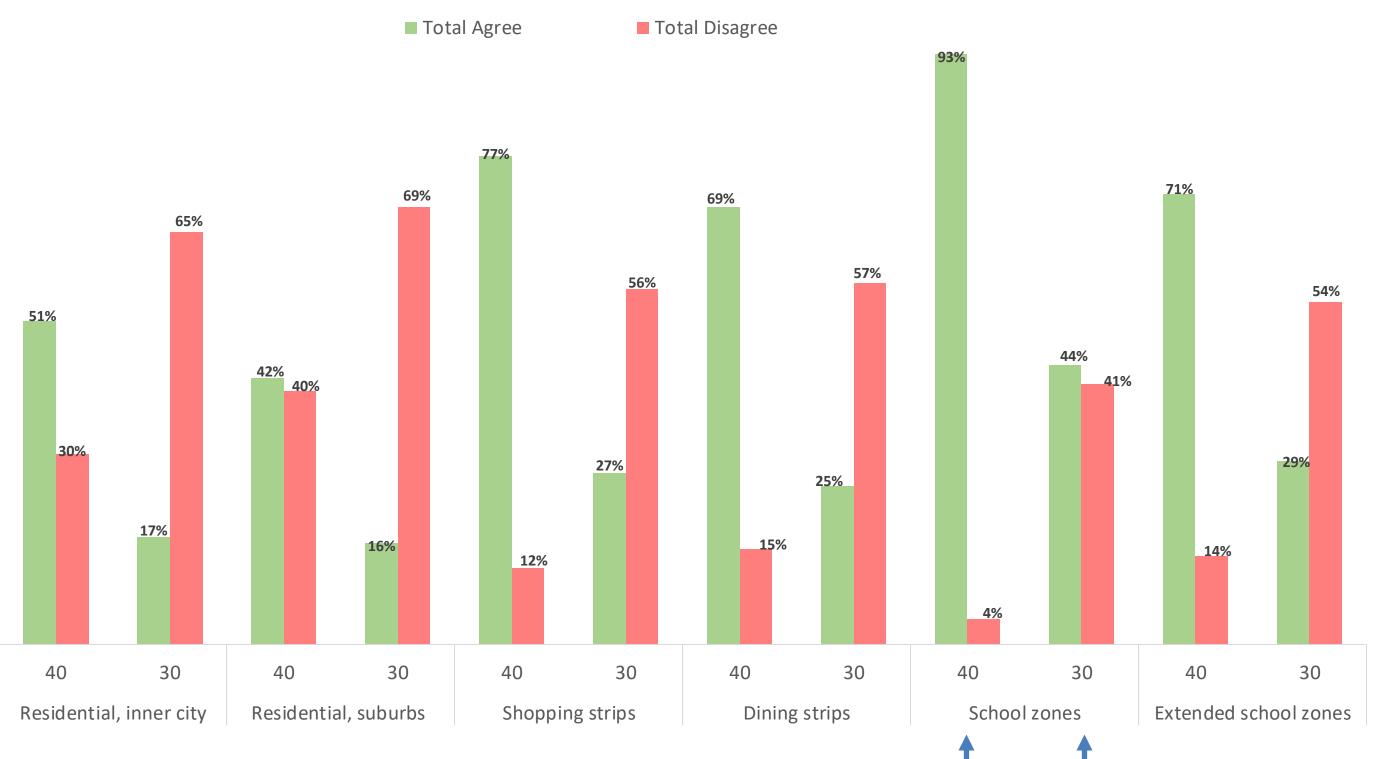
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	Pers.		23%				51%		20% 6%			1%	14%	21%			36%		29
	Opp.						75%		21% 4%		Pers.		17%			46%		22%	159
esidential,	Inner metro		23%			36%	17%		17% 7%	Dining	Opp.						72%		21% 5%
nner city	Rest of metro		28%				39%	18%	9% 5%	strips	Inner metro		19%		31			22%	
•	Interface		<b>29%</b>				36%	17%	14% 3%		Rest of metro		23%			37%	18%		4%
	Regional cities		28%				39%	22	% <u>10%</u> 2%		Interface		26%			31%	20%		18%
	Regional.		30%				44%	10	<b>6% 8% 3%</b>		Regional cities		21%			35%	19%		21%
											Regional		25%			38%	17	%	14%
	Total			30%		39%	:	17%	11% 5%		Tatal								
	Supp.	5%	23%		24%			29%	18%		Total		17%	24		15%		27%	1
	Pers.		25%			51%		1	8% 6%		Supp.	5%			0%				5
	Opp.		24%				76%		21% 3%		Pers.	9	9%	3	3%	20%			32%
Decidential	Inner metro				37%	0	17%		15% 7%	School	Opp.					63%		<b>19%</b> 9	9%
Residential,	Rest of metro		31%			39%		16%	8% 6%		Inner metro		15%	18%	12%		32%		2
suburbs	Interface		33%			36%		16%	13% 3%	zones	Rest of metro		18%		27%	16%		23%	1
	Regional cities		28%			41%		21%	6 8% 1 <mark>%</mark>		Interface		19%		3%	16%		26%	1
	Regional.		32%			44%		15	% <b>6% 3%</b>		Regional cities		15%	26		17%		30%	1
											Regional		18%		27%	16%		24%	1
	Total		23%			33%	17%		19% 8%		Tatal								
	Supp.	1 <mark>% 1</mark>	.3%	18%			37%		31%		Total		21%			33%	18%	19%	
	Pers.		17%			45%		21%	17%	<b>-</b>		1%				37%			3
Shopping	Opp.						72%		21% 5% 2%	Extended	Pers.		14%			45%		23%	17
	Inner metro		19%			<b>31%</b> 1	.5%	22%	<b>13%</b>	school	Opp.						7%	23%	
strips	Rest of metro		24%			35%	189	6	16% 7%	zones	Inner metro		17%		28%	18%		23%	1
	Interface		26%			30%	19%		19% 6%	201103	Rest of metro		22%			34%	17%	17%	
	Regional cities		22%			33%	19%		22% 5%		Interface		22%			32%	17%		0%
	Regional.		25%			36%	16	%	16% 6%		Regional cities		19%			37%	19%		20%
			disagree	Disagree							Regional		23%			38%	19	% 1	L <b>3%</b>

## 40 km/h vs 30 km/h

### Chart explainer

- The following chart summarises the results of the previous two questions asking about the types of streets suited to 40km/h and 30km/h, in which respondents could choose: "strongly disagree", "disagree", "neither agree nor disagree", "agree" or "strongly agree".
- In the chart, the percentage of respondents who chose "agree" or "strongly agree" has been combined to give a percentage "total agree". Similarly, "disagree" or "strongly disagree" have been combined to show "total disagree".

### 40 km/h vs 30 km/h



#### As a starting point, <u>before</u> any messaging on safer speeds:

- Clear support for 40km/h on all types of streets except residential streets in the suburbs, where approximately even numbers support and oppose
- Support drops considerably for 30km/h, although there is slim support for school zones to be 30 rather than 40km/h.

However, note the very significant increase in support for 30km/h by the end of the survey.

#### 'Split test' explainer

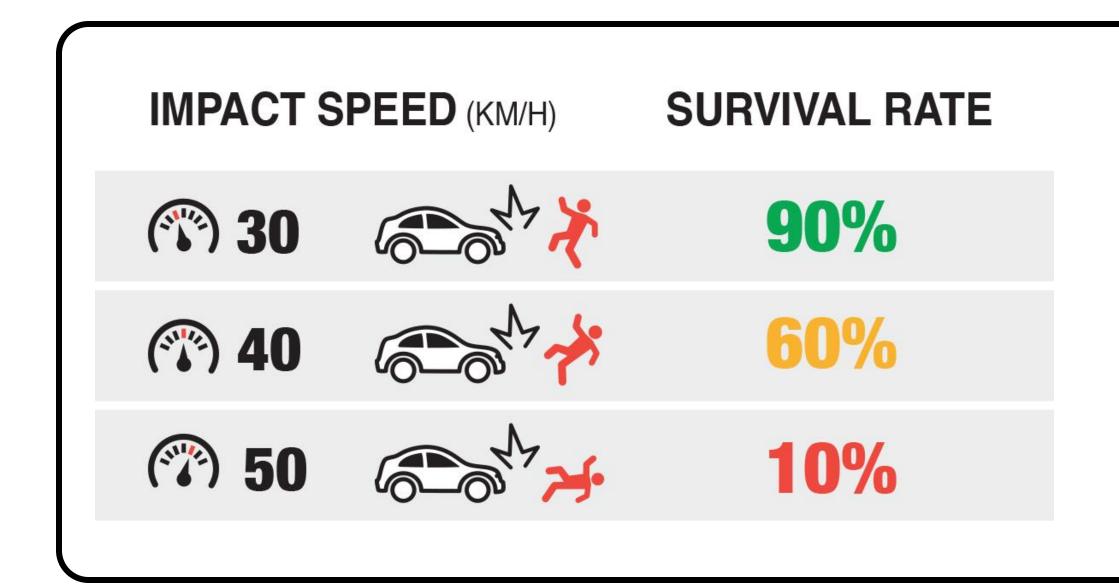
#### 50% see Option A, 50% see Option B.

- A split test reveals if particular frames, examples or words are more effective than others.
- In a split test, a randomised 50% of respondents see one version of a message, while the remaining 50% see another version.
- For most questions, we measure the difference in the levels of **agreement** and ٠ disagreement between version A vs B.
- In the following question, we compare the percentage of respondents who choose 50km/h, 40km/h or 30km/h as being the most appropriate speed for local streets.

## Safety visuals and facts

50% of respondents saw the pedestrian survival graphic and written description, shown below. 50% did not see either the graphic or description.

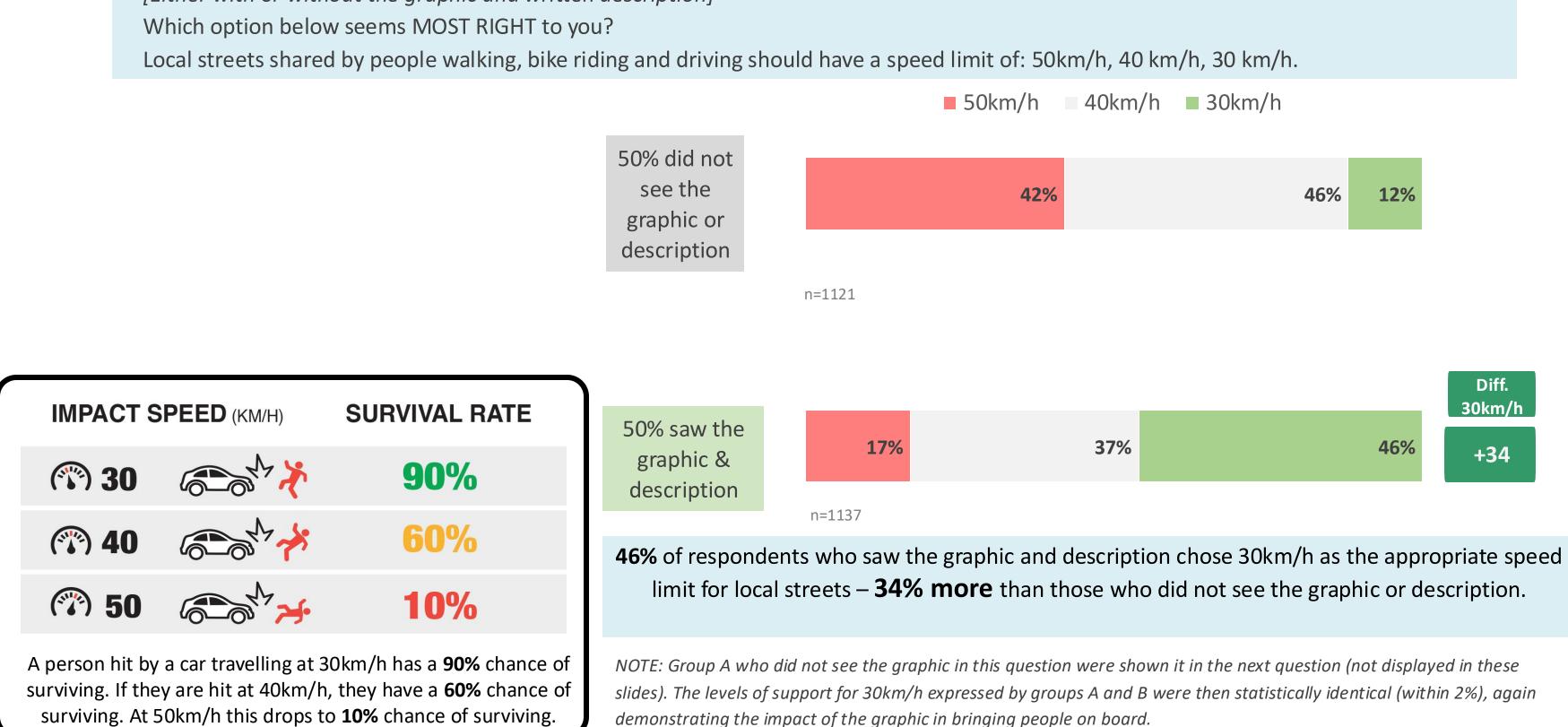
Both groups were then asked: Which option below seems MOST RIGHT to you? Local streets shared by people walking, bike riding and driving should have a speed limit of: 50km/h, 40km/h, 30km/h. Only one speed limit could be chosen. By comparing the two groups' responses, we can see the impact of the graphic and description in shaping people's views about the appropriate speed limit on local streets.



A person hit by a car travelling at 30km/h has a **90%** chance of surviving. If they are hit at 40km/h, they have a **60%** chance of surviving. At 50km/h this drops to **10%** chance of surviving.

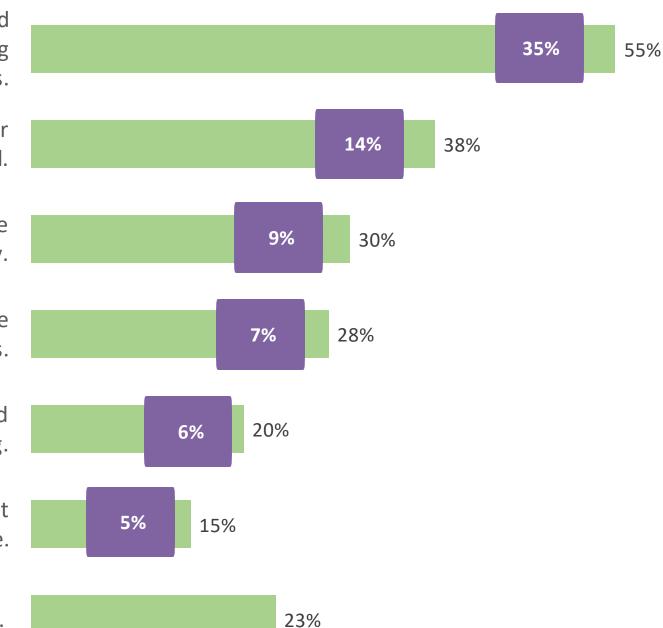
### Safety visuals and facts

[Either with or without the graphic and written description]



## Reasons for opposing 40 & 30km/h speed zones

Respondents were shown the following six statements (in randomised order), followed by the question: Which of the following reasons **against** creating 40 or 30km/h speed zones do you agree with? Choose UP TO THREE that you agree with the MOST



Instead of bringing in 30 or 40km/h limits, governments should do other things to improve road safety, like improving lighting and fixing potholes.

We shouldn't penalise drivers for pedestrians looking at their phones while they're crossing the road.

Speed limits of 30 and 40km/h make our streets less safe because drivers get frustrated driving so slowly.

Bringing in 30 or 40km/h zones is just an excuse for revenue raising through more speed traps.

Our nanny state government is trying to push cars off the road by making driving slow and frustrating.

We should make sure people driving cars and trucks can get where they need to go, on time.

None – I don't agree with any of these reasons.

This chart shows the % of the total sample who **chose** each reason

Purple boxes show the % who ranked this reason as no.1

"Governments should do other things to improve road safety, like improving lighting and fixing potholes" received the highest level of agreement.

A statement about enabling drivers to "get where they need to go, on time" received the lowest support.

Nearly a quarter of respondents (our supporters) chose: "I don't agree with any of these reasons".

## **Reasons for opposition – by region**

Which of the following reasons against creating 40 or 30km/h speed zones do you agree with? Choose UP TO THREE that you agree with the MOST

Instead of bringing in 30 or 40km/h limits, governments should do other things to improve road safety, like improving lighting and fixing potholes.

We shouldn't penalise drivers for pedestrians looking at their phones while they're crossing the road.

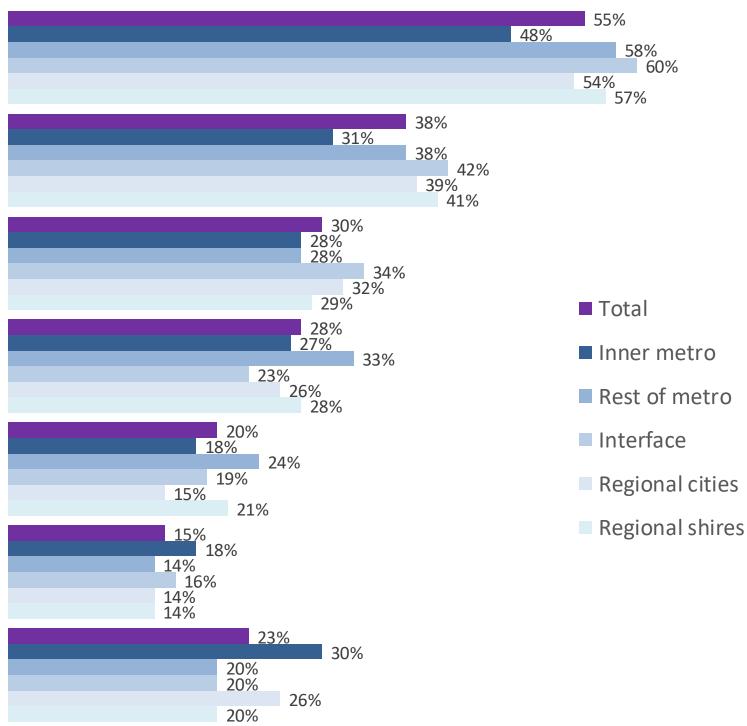
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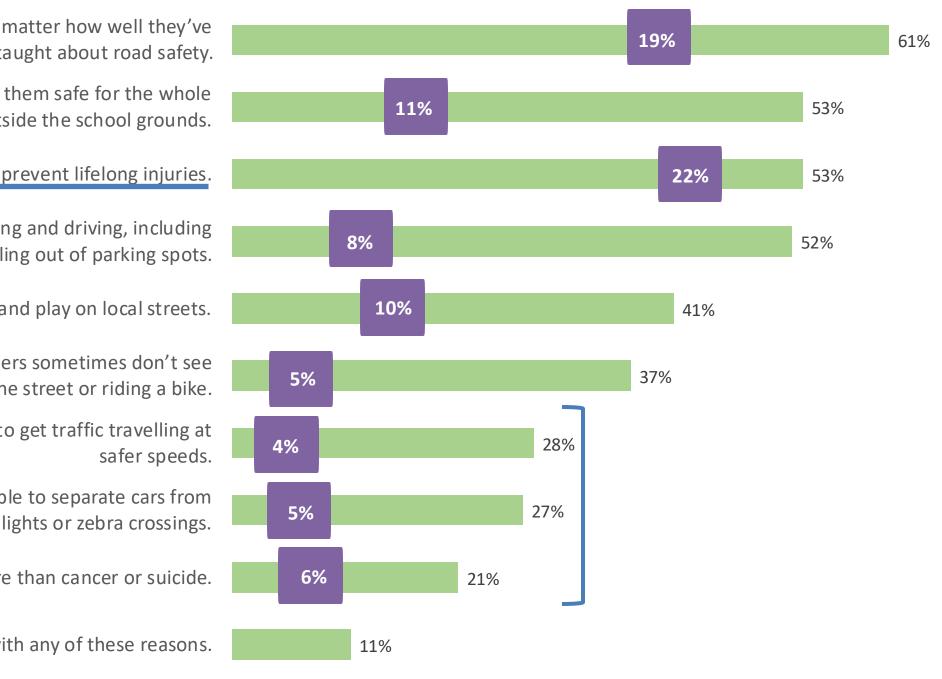
None – I don't agree with any of these reasons.



Percentage of respondents in each council region who agreed with each reason

## Reasons for *supporting* 40 & 30km/h: need

Which of the following reasons for creating 40 or 30km/h speed zones do you agree with? Choose UP TO SIX that you agree with the MOST



Children sometimes act without stopping to look and think, no matter how well they've been taught about road safety.

For children who walk or ride to school, it makes sense to keep them safe for the whole journey, not just outside the school grounds.

40 and 30km/h speed zones help save lives and prevent lifelong injuries.

In busy shopping and dining strips, there are many people walking and driving, including drivers pulling out of parking spots.

It's important for children to be able to walk, ride and play on local streets.

We all make mistakes from time to time. Even the best drivers sometimes don't see people crossing the street or riding a bike.

Setting 40 or 30km/h limits is the most cost-effective way to get traffic travelling at

On our huge network of local streets, it's not always possible to separate cars from people walking and bike riding or to install traffic lights or zebra crossings.

Being hit by a car is the biggest cause of death of children – more than cancer or suicide.

None – I don't agree with any of these reasons.

This chart shows the % of the total sample who chose each reason

Purple boxes show the % who ranked this reason as no.1

This set of reasons focuses on the **need** for safer speeds. Safety reasons, especially for children, were chosen as the most important. (Except "biggest cause of death of children": perhaps not believed) Cost-effectiveness was chosen much less frequently than safety.

## Reasons for support (need) – by region

Children sometimes act without stopping to look and think, no matter how well they've been taught about road safety.

For children who walk or ride to school, it makes sense to keep them safe for the whole journey, not just outside the school grounds.

40 and 30km/h speed zones help save lives and prevent lifelong injuries.

In busy shopping and dining strips, there are many people walking and driving, including drivers pulling out of parking spots.

It's important for children to be able to walk, ride and play on local streets.

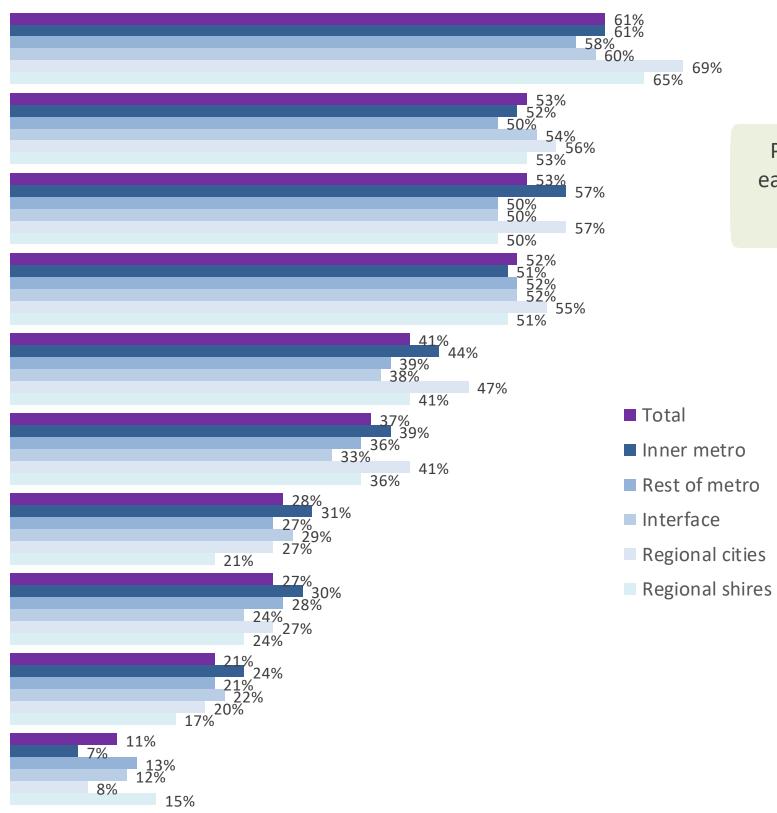
We all make mistakes from time to time. Even the best drivers sometimes don't see people crossing the street or riding a bike.

Setting 40 or 30km/h limits is the most cost-effective way to get traffic travelling at safer speeds.

On our huge network of local streets, it's not always possible to separate cars from people walking and bike riding or to install traffic lights or zebra crossings.

Being hit by a car is the biggest cause of death of children – more than cancer or suicide.

None – I don't agree with any of these reasons.



#### Percentage of respondents in each council region who agreed with each reason

## **Reasons for supporting 30km/h zones: benefits**



None – I don't agree with any of these reasons

strongest support, followed by nicer neighbourhoods, and then driving culture.

## **Reasons for support (benefits) – by region**

Pedestrian crossings work better, because drivers are more likely to see people walking and stop in time for them to cross safely

There are significantly fewer crashes, injuries and fatalities

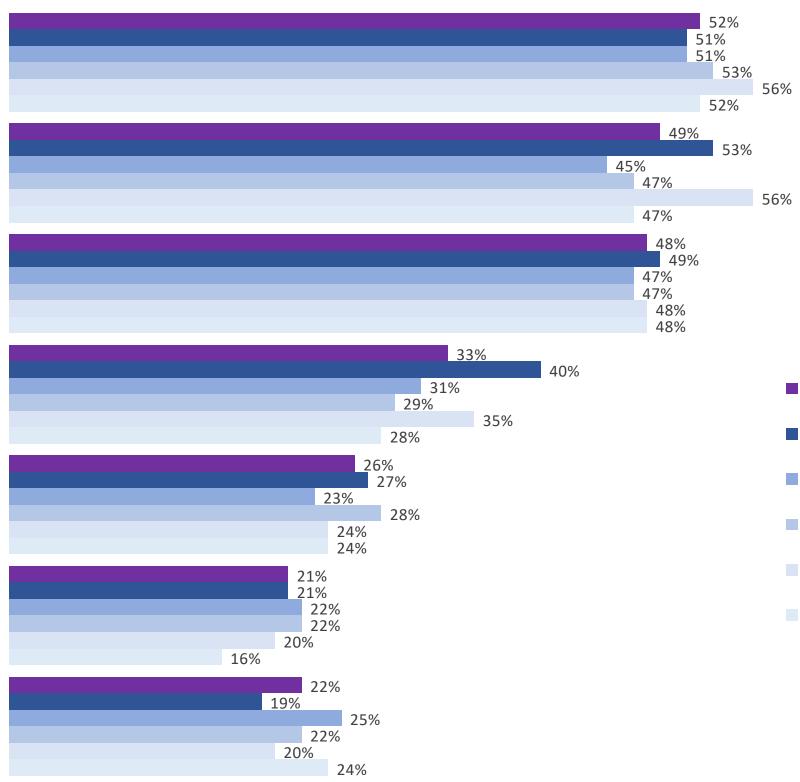
There is enough time for people who walk more slowly to cross the street, including older people and people with disability

More people walk and ride bikes because they feel safer

Neighbourhoods are friendlier, where families let their kids play in the street and more people walk and say hello to each other

Driving is more relaxed – drivers make eye contact, wave to let others in and let walkers cross the street

None – I don't agree with any of these reasons



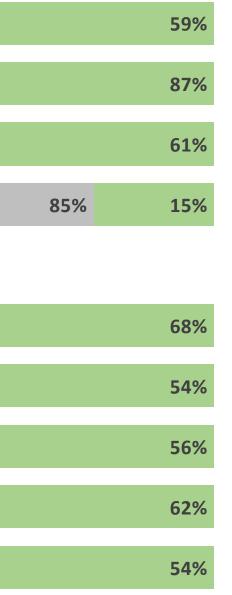
This chart shows the % of each regional sample who chose each reason

- Total
- Inner metro
- Rest of metro
- Interface
- Regional cities
- Regional shires

## 'Don't slow us down' vs 'people's lives'

In this 'forced choice' question, respondents were shown two statements and asked "Which statement sounds MOST RIGHT?" Statement order was randomised.

	Total	41%					
	Supporter	13%					
	Persuadable	39%					
[INDIVIDUAL RESPONSIBILITY + DON'T	Opponent						
SLOW US DOWN]							
Rather than governments							
slowing car drivers down, people walking and bike	Inner metro	32%					
riding should do everything	Rest of metro	46%					
they can to keep themselves safe on our	Interface	44%					
streets.	Regional cities	38%					
	Regional shires	46%					

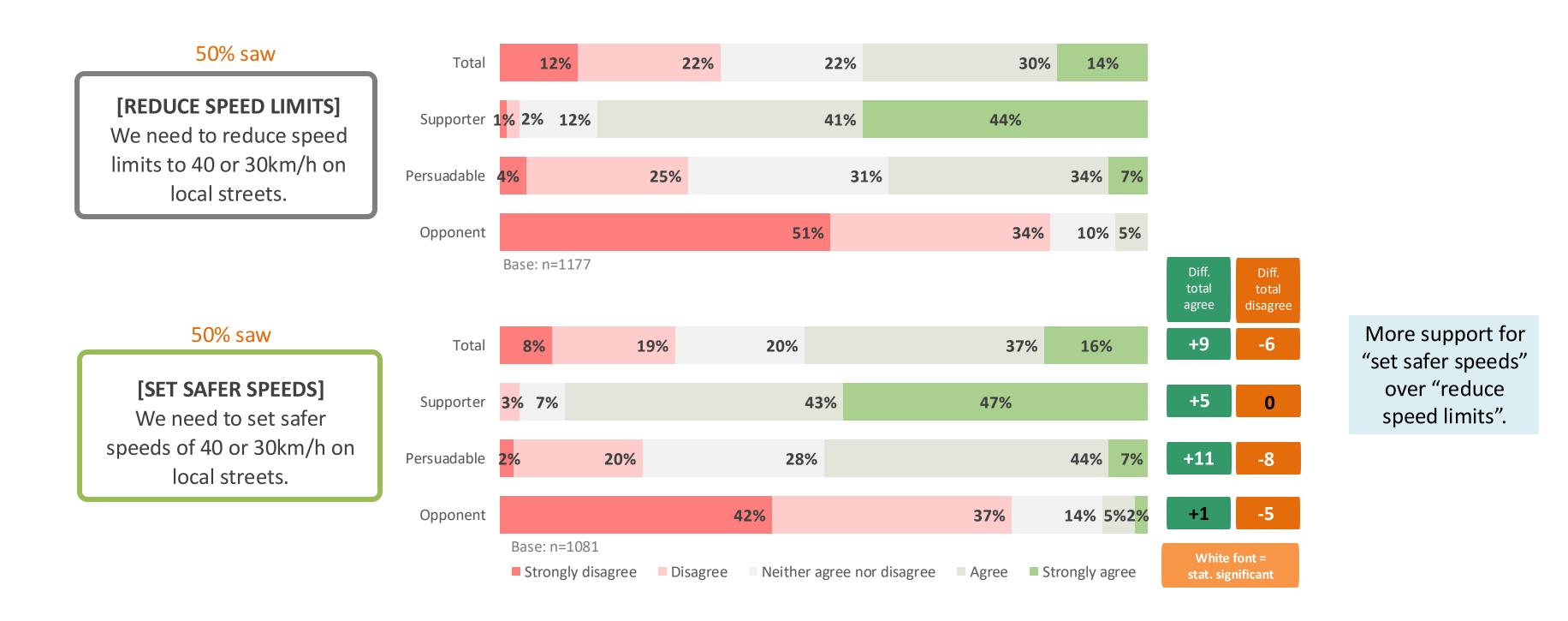


#### [GOVERNMENT **RESPONSIBILITY + PEOPLE'S** LIVES]

Governments should do everything they can to keep people walking and bike riding safe on our streets, because people's lives are worth more than faster car travel.

## 'Reduce speed limits' vs 'set safer speeds'

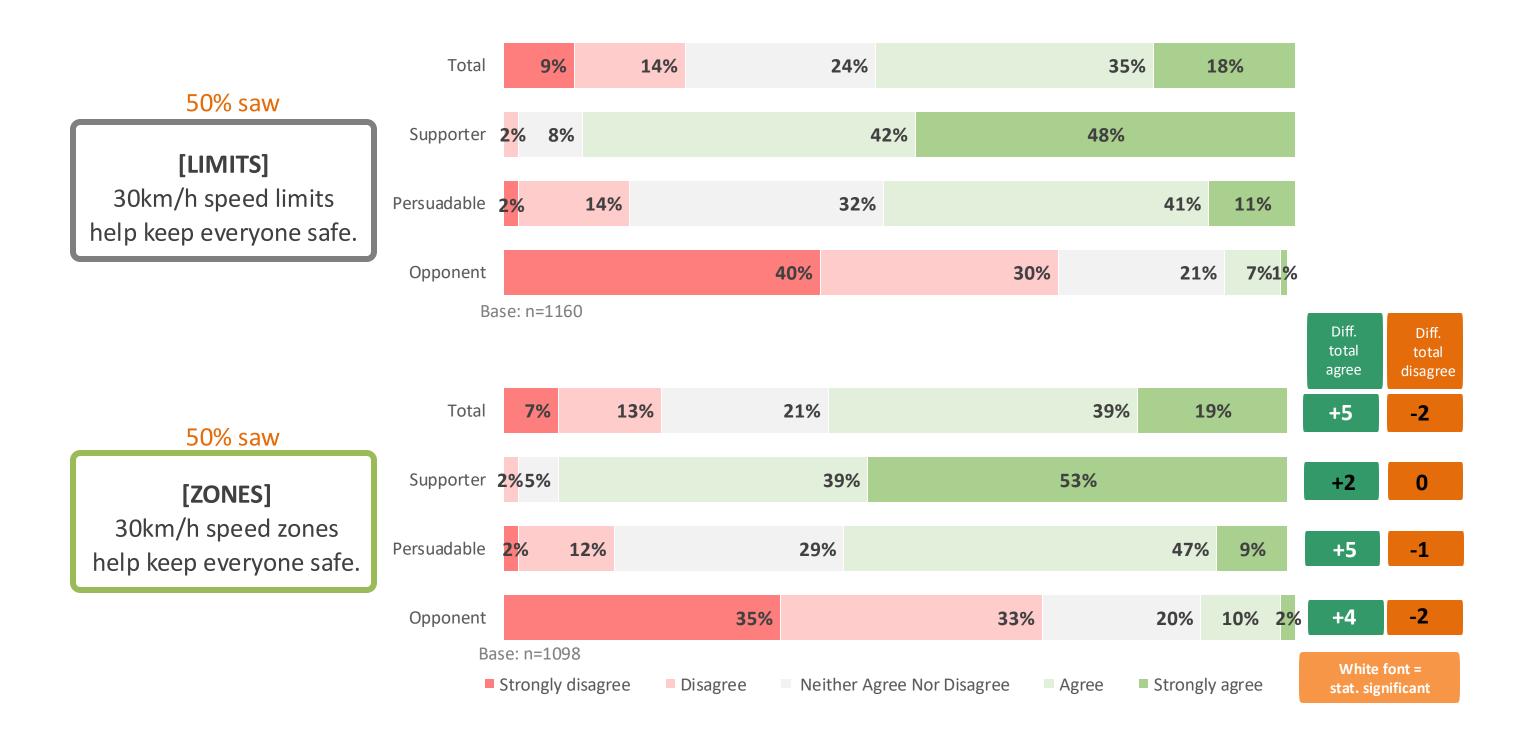
To what extent do you agree or disagree with the following statement?



Split-test

## 'Speed limits' vs 'speed zones'

How strongly do you agree or disagree with the following statement?



#### Split-test

Slightly more support for "zones" over "limits"

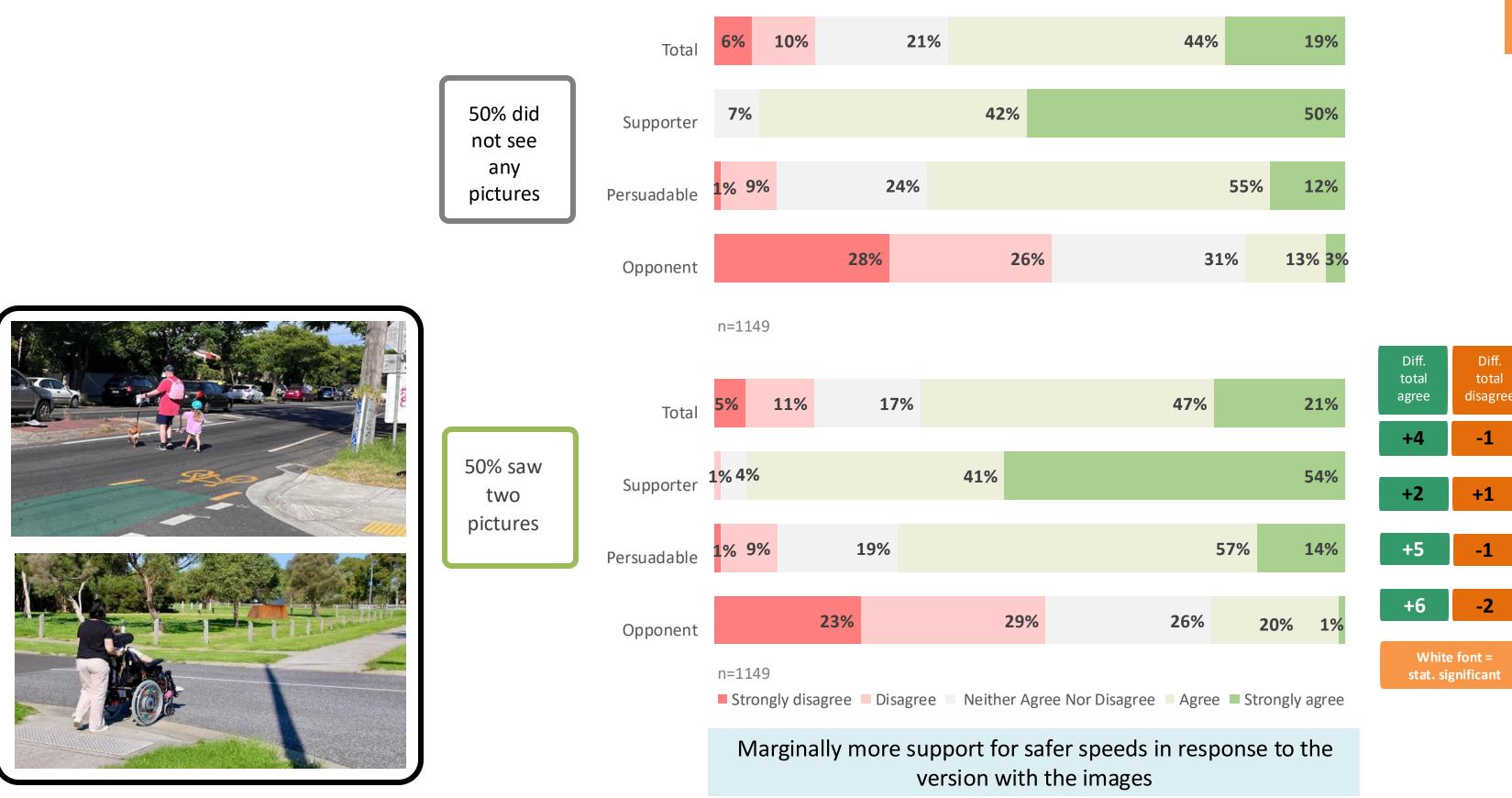
#### Images help

To what extent do you agree or disagree with the following statement? I would be more supportive of safer speed zones if they made my local area more attractive.



Images help

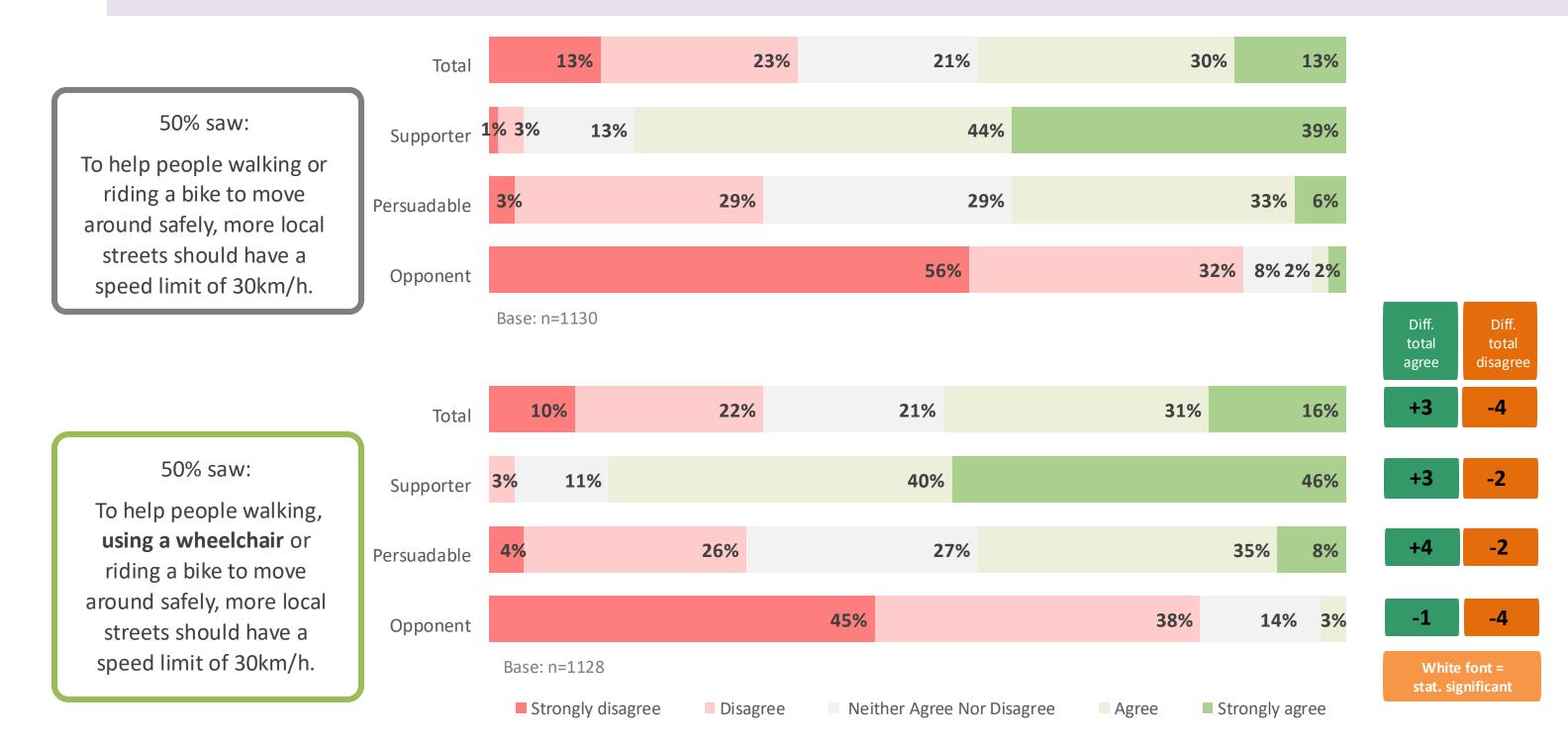
To what extent do you agree or disagree with the following statement? Streets with speed limits of 40 or 30km/h help everyone to get around safely.



Split-test

### People using a wheelchair

#### To what extent do you agree or disagree with the following statement?



#### Split-test

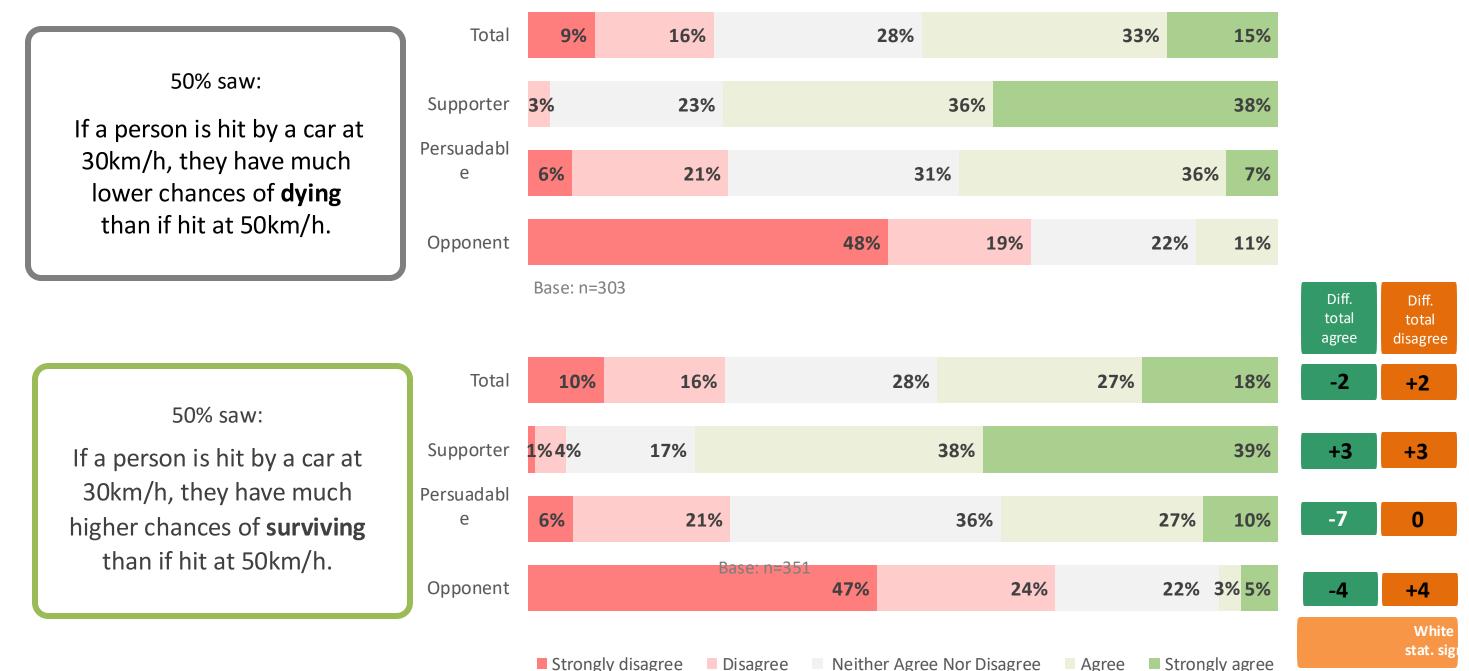
Trends show more support and less opposition.

There was a statistically significant increase in "strongly agree" amongst supporters (hidden by combining "strongly agree" and "agree" into "total agree").

## 'Higher chance of survival' vs 'Less chance of dying'

This question was asked only of those respondents who were explain of children aged under 18

To what extent do you agree or disagree with the following statement? If cars were travelling at 30 rather than 50km/h, I would encourage my children to walk more.



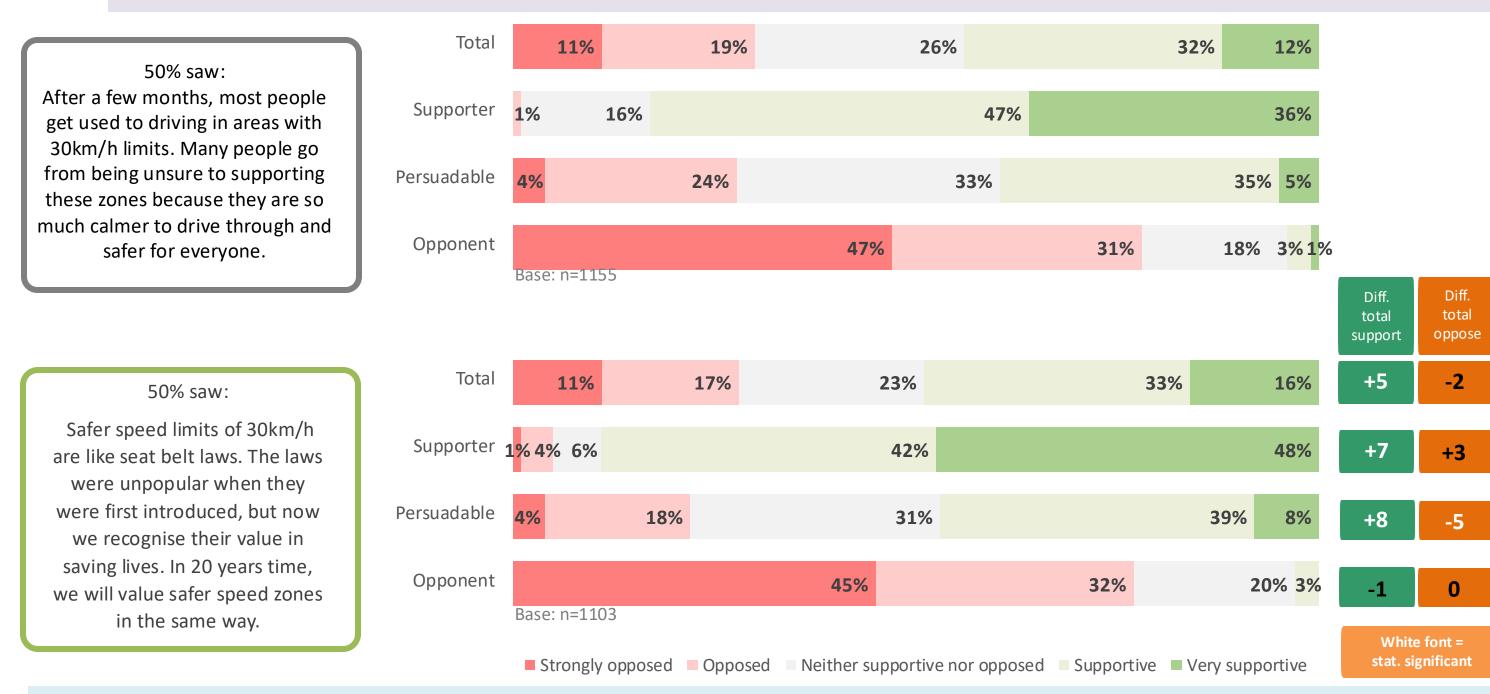
#### Split-test

In this specific case of parents encouraging their children to walk more, "lower chances of dying" was slightly more effective than "higher chances of surviving".

However, in public communications we would still recommend using "surviving". In order to encourage walking as an activity it is not helpful to pair together the concepts of "walking" and "dying".

#### 'We'll get used to it' vs 'Just like we've got used to seat belts'

Please select the option that best represents how this statement makes you feel about 30km/h speed limits on local streets.

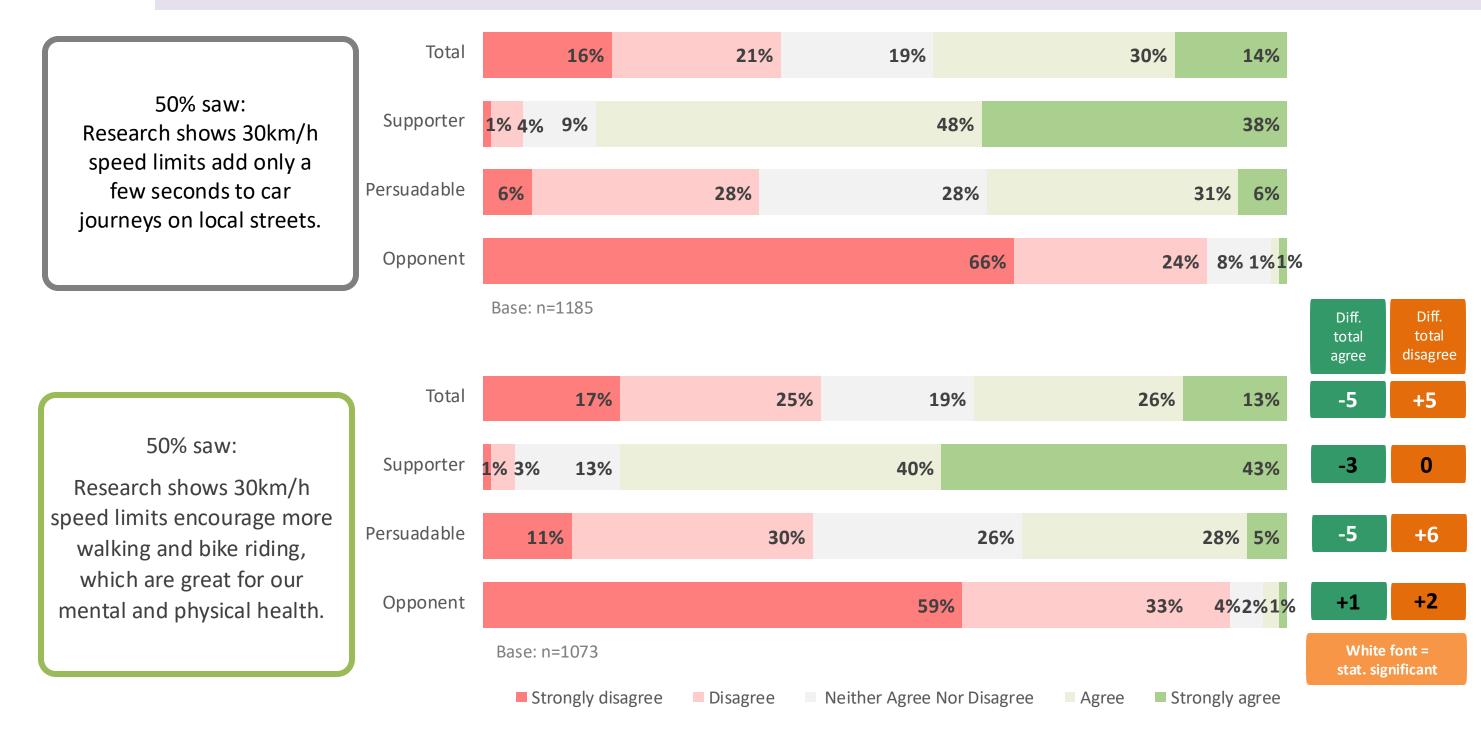


The precedent of 'just like seat belt laws' was slightly more effective at generating support for 30km/h speed limits over 'people get used to 30km/h' – but both statements resulted in quite high levels of support amongst Supporters and Persuadables.



## 'Journey time' vs 'walking & riding health benefits'

To what extent do you agree or disagree with the following statement: I support more 30km/h speed zones in Victoria.



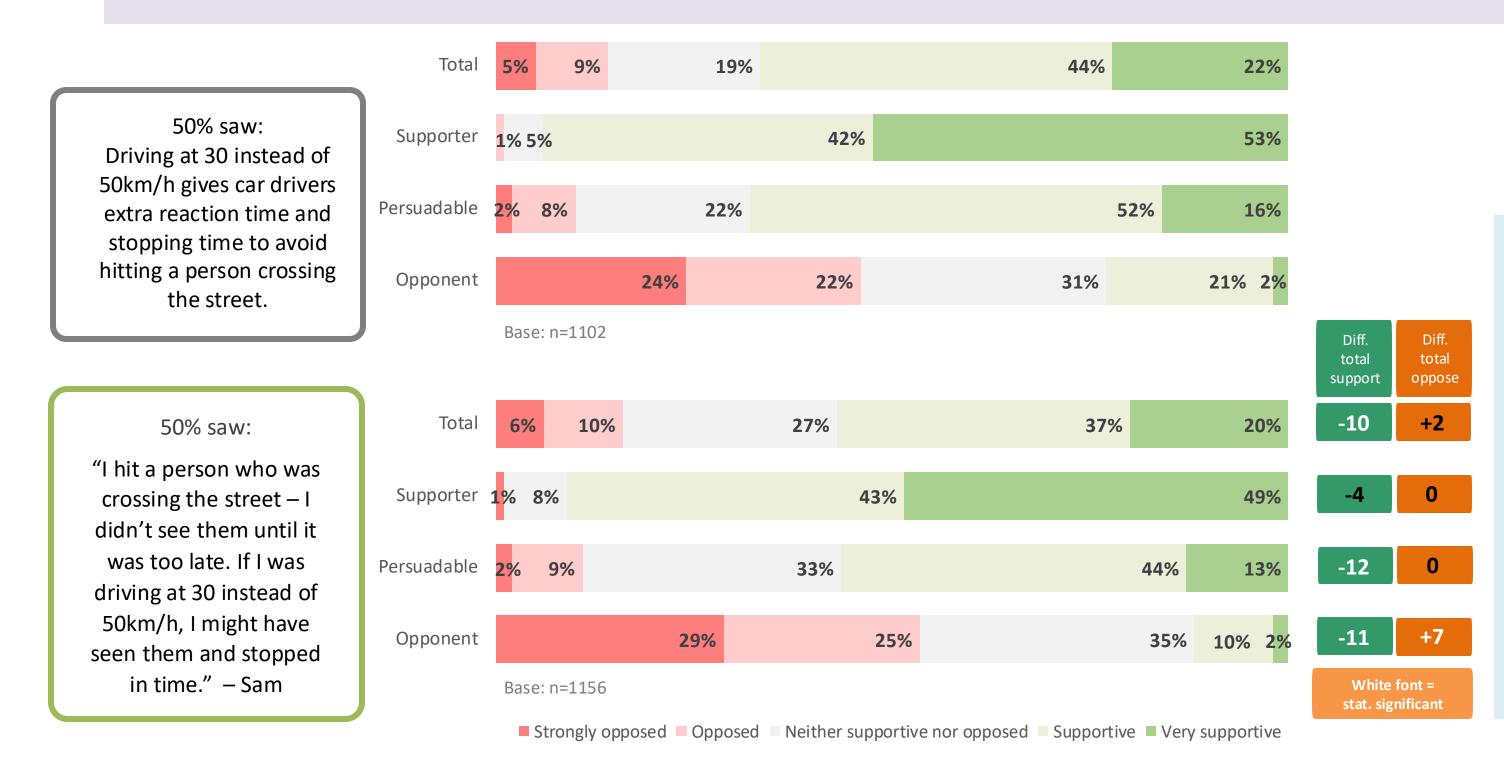
#### Split-test

'Journey times' performed marginally better than 'walking and riding for health benefits' (perhaps the 'health benefits' link to safer speeds was not as clear and compelling).

However, note that safety performed much better than journey times in the earlier questions about reasons for bringing in 30km/h.

### **General & abstract vs personal story**

Please select the option that best represents how this statement makes you feel about 30km/h speed limits on local streets.



#### Split-test

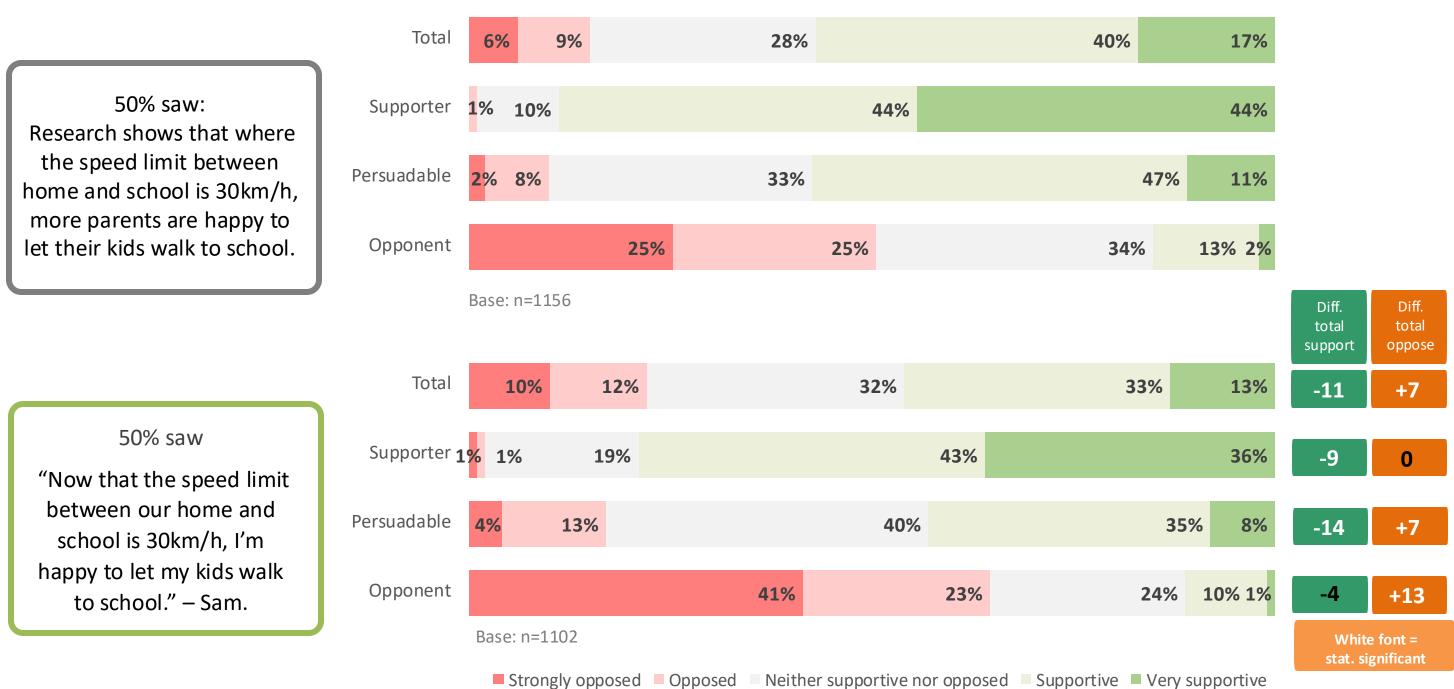
In split tests on many topics, first-person stories told by real or fictional people nearly always perform better than abstract thirdperson messages.

Here, we found the opposite.

Based on focus group findings, this particular personal account may have been perceived as suggesting driver blame a 'guilt trip'.

## **Research findings vs Positive personal experience**

Please select the option that best represents how this statement makes you feel about 30km/h speed limits on local streets.



#### Split-test

Similar to the previous question, this particular personal account garnered less support than the abstract statement – perhaps because the latter is a good normalising statement ("more parents").

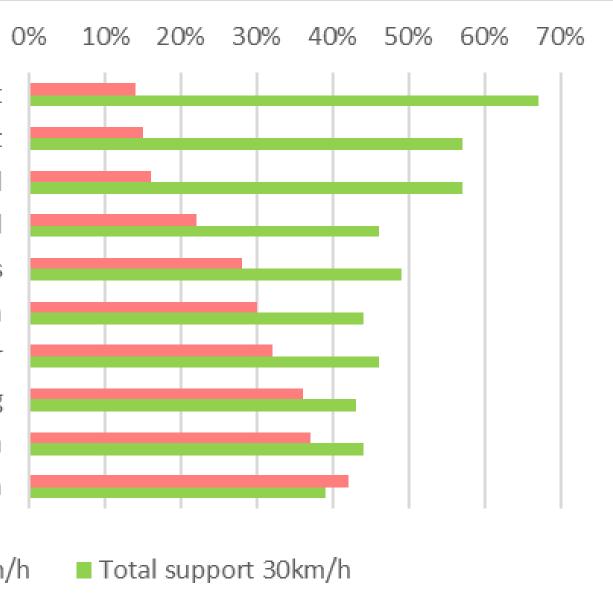
Note that amongst Supporters and Persuadables, **both statements** (abstract and personal) generate much stronger support for 30km/h than opposition.

Again, children's safety is an important reason for bringing in safer speeds.

### Reasons for 30km/h: summary of split-test statements

This chart shows total levels of support for, and opposition to, 30km/h zones in response to different split-test messages. It shows:

- The effectiveness of messages about **safety**, especially **children's safety**.
- The weakness of the message that safer speeds will only add seconds to vehicle journey times. The reasons at the top of the chart around safety are much more compelling reasons to bring in 30km/h.



Avoid hitting a person crossing: abstract Parents let kids walk to school: abstract Avoid hitting a person crossing: personal Parents let kids walk to school: personal Get used to: 30km/h like seat belts Get used to: 30km/h Safer for people walking, riding, wheelchair Safer for people walking & riding Journey time only seconds extra Enable walking and bike riding for health

Total oppose 30km/h



### 'Dial test' explainer

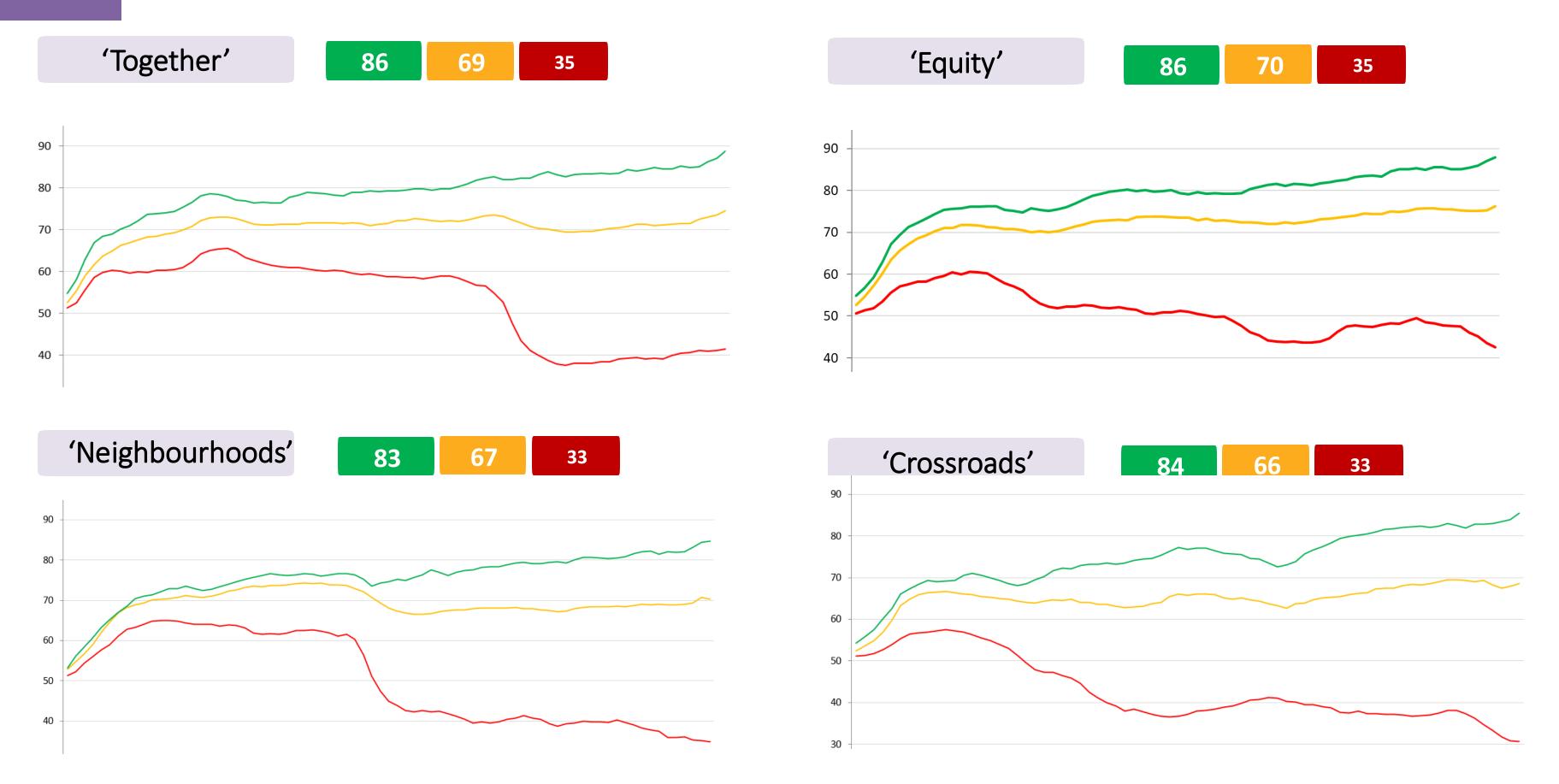
Respondents were randomly assigned to hear two of four 30-second audio messages while a slider button (a 'dial') was displayed on their screen. While listening to each message, respondents moved the slider up for things they agreed with or liked, and down for things they disagreed with or disliked.

For each message, this allowed us to:

- generate a graph of the average moment-by-moment scores of Supporters, shown in green, Persuadables in orange • and Opponents in red, between 0 (complete disagreement) and 100 (complete agreement)
- identify words and phrases that boosted or reduced support for safer speeds. ullet

At the completion of each message, respondents were also asked to rate how convincing they found the message, on a scale from 0 to 100. The average scores for each audience segment of Supporters, Persuadables and Opponents are shown overleaf.

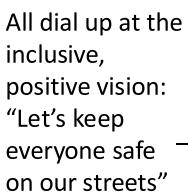
#### How convincing, out of 100? Very similar results across all four messages

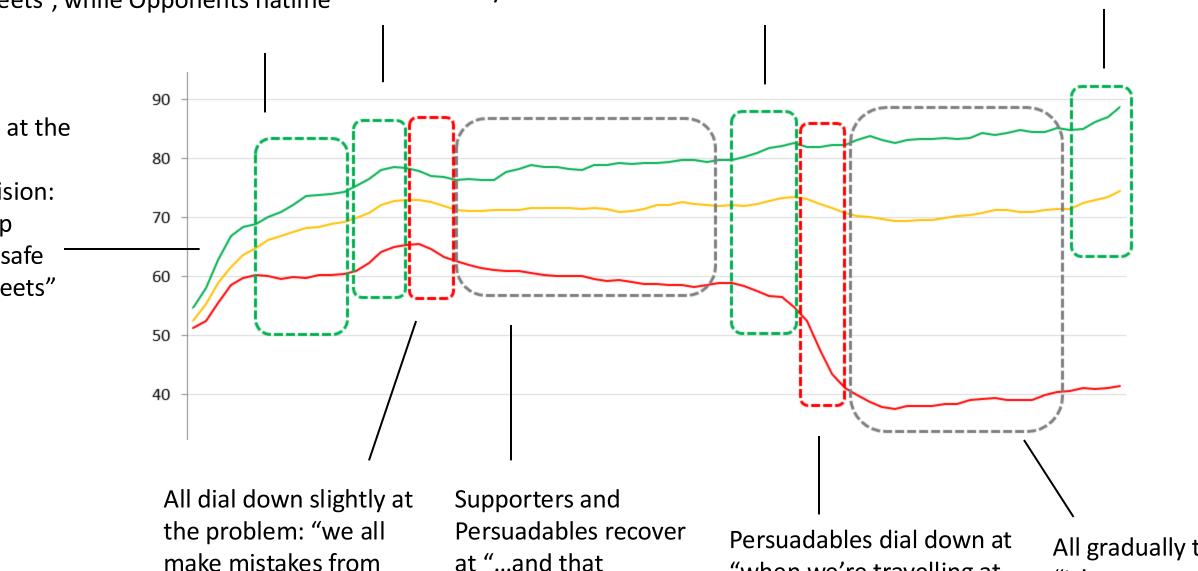




Supporters and Persuadables dial up at "people of all ages and abilities move around on our streets", while Opponents flatline All up at "we want our loved ones to come home safely"

Supporters and Persuadables up at "it's much easier to look after each other"; Opponents down





make mistakes from time to time..."

at "...and that shouldn't cost us our health or our lives"

"when we're travelling at 40 or 30km/h" (Supporters flatline and **Opponents dive**)

A strong finish for Supporters and Persuadables: "create streets that are safer for everyone"

> Moment-by-moment analysis of a dial message.

The most effective phrases result in both Supporters and Persuadables dialing up.

All four dial messages were analysed in this way in order to generate the insights overleaf.

All gradually track up at "It's one more way we take care of each other, helping to save lives and prevent lifelong injuries"

# **Dial test insights**

#### Concepts and wording that **boosted support** amongst Supporters and Persuadables

- Beginning with inclusive ("everyone") and visionary statements that are hard to argue against, e.g. "Let's keep everyone safe"; "Everyone should be able to move around our streets safely"; "Everyone should be able to enjoy the places where they live, work and play"
- Safety, including showing that "safer speed zones" or "40 and 30km/h zones in Victoria" work well: "crashes, injuries and fatalities have dropped significantly."
- Inclusiveness: "Whether we're walking, bike riding or driving."
- Equity: children and older people: "We need to plan for the 8 year old and the 80 year old..."
- Equity, linked to walking and riding: "Walking and bike riding are essential for many people to move around, including children, older people, people with disability, and people who can't afford to own a car."
- Paint the picture of nicer neighbourhoods: "enjoy"; "where people walk their dogs, connect with their neighbours and enjoy outdoor dining in vibrant town centres"; "where it's much safer and more pleasant to walk, ride a bike or drive."
- We have the solutions: "safer speed zones that have been proven to work, where it's much safer and more pleasant..."
- (slight boost) people driving "treat each other with more patience and respect"
- NOTE: responses to the dial messages show there is no need to offer self-interest 'rewards' to people driving. e.g. see effectiveness of "everyone" and equity messages.

#### Concepts and wording that **reduced support** amongst Supporters and Persuadables

- Problems, especially pointing to driving being a problem, e.g. "we all make mistakes from time to time"; "many people say car traffic goes too fast in their local area"; "...mostly designed streets for cars to travel fast. Too often this has come at the expense of human lives"; "causes more harm."
- Mentioning the specifics of what we mean by "safer speeds", i.e. "40 or 30km/h" – although support quickly recovers when we point to the significant drops in crashes, fatalities and injuries.
- In general, Supporters like change but Persuadables (and especially Opponents) don't, e.g. "it's time to reset speeds". "Reset" highlights change, so it is better to use "set" as in the earlier survey questions.



#### 'Movement' explainer

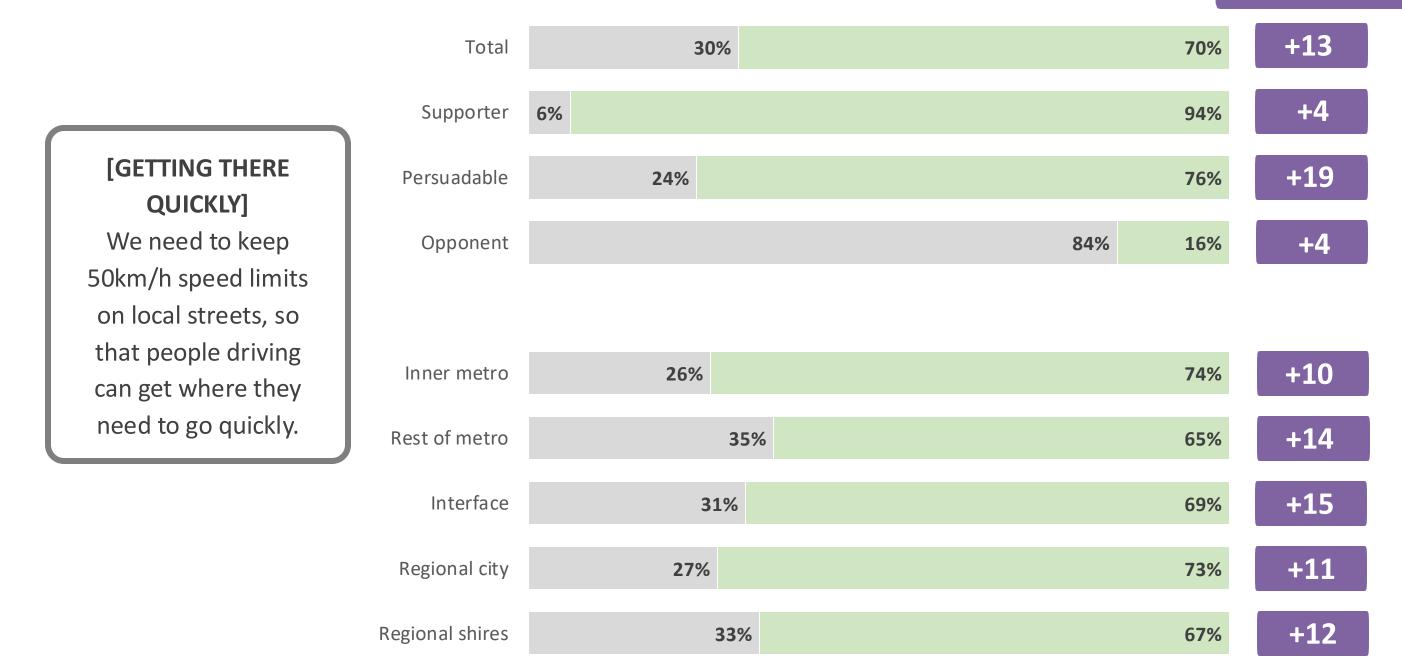
## Shifts in levels of support for safer speeds were measured by comparing initial responses with final responses to a few key questions.

Throughout the survey, respondents were exposed to our case for safer speeds: a range of values-based reasons for bringing in safer speeds, as well as two audio messages that Supporters and Persuadables found quite convincing.

At the end of the survey, all respondents were again asked a few key attitudinal questions they had answered near the start of the survey before we presented our case. This allowed us to measure changes in levels of support before and after hearing our case.

## Driving there quickly vs calmer safer streets

'Forced choice' question: Which statement sounds MOST RIGHT?



Movement toward 'calmer safer streets'

> [CALMER SAFER STREETS] We need calmer local streets with safer speed limits (40 or 30km/h), so that more people can walk or ride bikes safely.

Results show a very clear preference for 40 and 30km/h when framed in terms of calmer safer streets and supporting more people to walk and ride, against 'drivers getting there quickly'.

**Large boosts in support** by the end of the survey, across all regions.

# Where 30 km/h is appropriate

To what extent do you agree or disagree with the statements below? The following types of streets should have a speed limit of 30km/h:

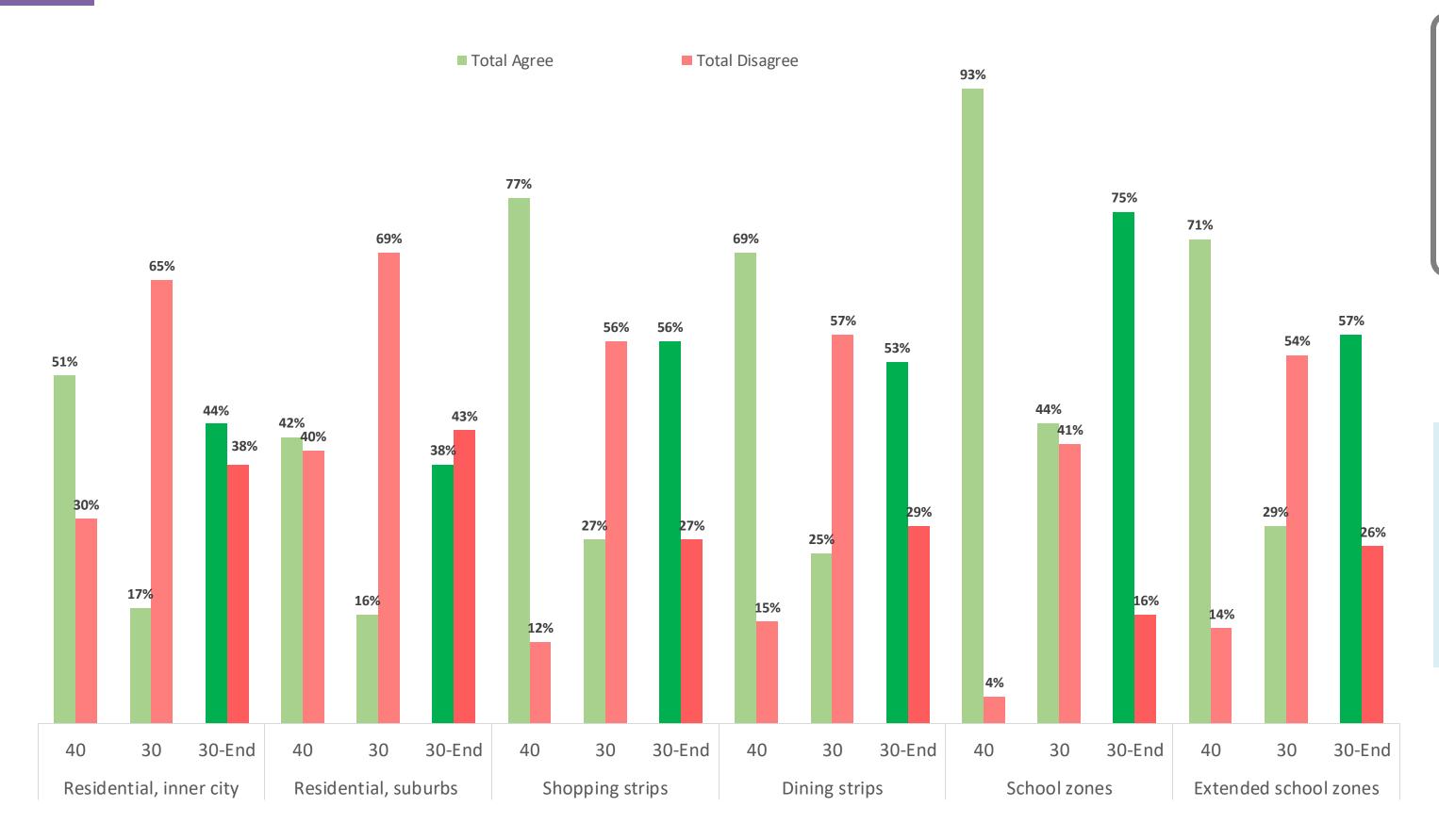
						Diff. total agree	Diff. total disagree		Total	11%	18%	18%		38% 15%	Diff. total agree	Diff. total disagree
	Total	13%	24%	19%	31% 13		-28								+28	-28
Residential, inner city	Inner metro	11%	23% 14	<i>V</i> <sub>0</sub>		.7% +27	-24	Dining	Inner metro	9%	17%	17%	3	<b>18%</b>	+24	-24
								strips	Rest of metro	12%	20%	20%		35% 13%	+25	-27
	Rest of metro		27%	19%	27% 12		-25		Interface	12%	17%	16%		40% 15%	+31	-27
	Interface	15%	23%	18%	32% 11	+26	-28		Regional cities	9%	15%	16%	47%	12%	+34	-31
	Regional cities	12%	19%	24%	35% 10	<b>0%</b> +34	-36		Regional shires	10%	21%	21%		33% 16%	+28	-32
	Regional shires	13%	28%	21%	28% 1	0% +28	-34					21/0				
	Total	15%	27%	19%	27% 12	.% +23	-25		Total	<b>7% 9</b> 2	6 10%		42%	33%	+31	-25
Residential, suburbs								School zones	Inner metro	7% 7%	8%		42%	36%	+24	-19
	Inner metro		26%	15%		4% +24	-25		Rest of metro	8% 1	1% 10%		40%	31%	+32	
	Rest of metro	17%	28%	19%	23% 1	1% +21			Interface	7% 8%	<b>10%</b>		43%	31%	+33	-26
	Interface	18%	25%	19%	26% 12	<mark>% +22</mark>	-25		Regional cities	<b>6%</b> 6%	10%	46%		32%	+36	-29
	Regional cities	12%	25%	23%	30%	<b>%</b> +29	-31		Regional shires				37%	34%	+32	-28
	Regional shires	14%	33%	22%	21% 1	0% +22	-28									
	Total	10%	17% 17%		40% 16%	<b>6 +29</b>	-29	Extended	Total	10%	17%	17%	30	<b>20%</b>	+28	-27
									Inner metro	8%	14%	15%	37%	25%	+25	-23
	Inner metro		6% 16%				-25		Rest of metro	12%	18%	17%	3	4% 19%	+26	-26
Shopping	Rest of metro		17% 20	%	36% 14	% +27	-28	school	Interface	11%	16%	16%		88% 18%	+29	-27
strips	Interface	11%	<b>18%</b> 16%		41% 14	% +30	-27	zones								
	Regional cities	<b>9%</b> 14	15%	49%	13	<mark>% +36</mark>	-32		Regional cities		14%	19%	39%	19%	+32	-33
	Regional shires	9%	20% 17%		38% 16%	<b>+32</b>	-32		Regional shires	9%	21%	17%	3	4% 19%	+33	-31
Strongly disagree Disagree Neither Agree Nor Disagree Strongly agree							Strongly disagre	e Disagr	ee Neith	er Agree Nor Dis	agree Agree	Strongly agree				

Strongly disagree Disagree Neither Agree Nor Disagree Agree Strongly agree

Very large increases in agreement and reductions in disagreement, in **all regions**, across **all types of streets**.

Strongly disagree Disagree Neither Agree Nor Disagree Agree Strongly agree

### 40 vs 30km/h: where appropriate



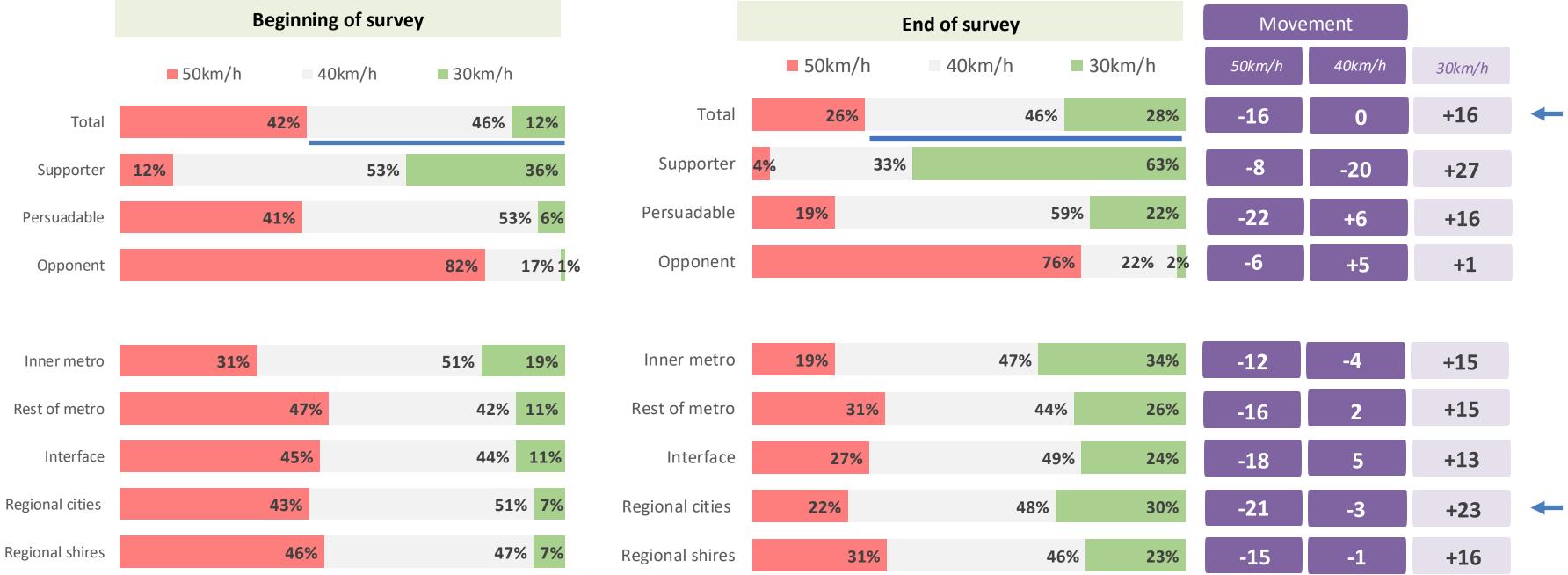
'40' and '30' =
responses at start of
survey
'30-End' & bolder
colours = at end of
survey

By the end of the survey there is a huge boost in 'agree' and reduction in 'disagree' with 30km/h limits for all types of streets.

# Much more support for 30km/h

Which option below seems MOST RIGHT to you?

Local streets shared by people walking, bike riding and driving should have a speed limit of: 50km/h, 40 km/h, 30 km/h



The 'acid test': a forced choice question requiring people to choose only one answer. At the start of the survey, there is strong support in Inner Metro for 40 and 30km/h. In the other regions, support is fairly evenly spread between 50 and 40km/h, with much lower levels of support for 30km/h. By the end of the survey, there are 13-23% increases in support for 30km/h across all regions. Overall, safer speeds are strongly preferenced: 40km/h (46%) and 30km/h (28%) giving a total of 74%, compared with 50km/h (26%).

Purple boxes show the shift in preference for these speeds, at the end of the survey.

ırvey			Move	ment		
m/h	30	lkm/h	50km/h	40km/h	30km/h	
46	%	28%	-16	0	+16	-
		63%	-8	-20	+27	
	59%		-22	+6	+16	
	76%	22% 2 <mark>%</mark>	-6	+5	+1	

## Messaging recommendations

Safer speeds of 40 and 30km/h is **a relatively new issue** for many people (slightly less so in Inner Metro, where support is already higher). The survey shows very conclusively that **people are open to considering the reasons** for and benefits of safer speeds. This is what our messaging should focus on. In more detail:

- Safety first. Safety is the most compelling reason for 40 and 30km/h.
- Use the diagram showing safety stats (pedestrian survival) at 30, 40, 50 km/h. It generates strong support for 40 and especially 30km/h even though we're mentioning those specific speeds.
- Follow a values-based messaging approach, starting with inclusive, visionary statements that are hard to argue against, e.g. "Let's keep everyone safe".
- Talk about 'safer speeds' wherever possible. Support drops when we mention '40 or 30km/h' – although it quickly recovers when linked with the significant drops in crashes, fatalities and injuries.
- Use images to illustrate what safer streets look like, and the people who benefit from them.
- Children's safety and independence is a winner; strong support for safer speeds in school zones.
- Mentioning older people and people with disability also boosts support
- Creating nicer neighbourhoods is an important reason for bringing in 40 and 30km/h.
- Avoid: guilt inducing, or 'guilt trip' "I hit someone crossing the street".

Short simple explanations help, e.g. " pedestrian crossings work better <u>because</u> drivers are more likely to see people walking and stop in time for them to cross safely."

The impact on driver journey times is not something helpful to highlight and so shouldn't be our lead statement, but a short statement and simple explanation could follow later in our communication. e.g. "... and safer speeds have very little impact on car journey times <u>because xyz</u>" (cars are already going quite slowly here; stopping at intersections and lights is what slows us down).

 We can also recast driver journey times: *"People's lives are more important than drivers getting around quickly"*. Survey propositions about 'drivers getting where they need to go quickly' performed poorly when put head-to-head against safety propositions. This report is part of the <u>Safer Speeds Communication Toolkit</u> prepared by Dr Eleanor Glenn, from Common Cause Australia, Duane Burtt (Project Manager) and Dr Ben Rossiter of Victoria Walks, and Geoff Oulton from the Municipal Association of Victoria, March 2025.

Victoria Walks Inc is a walking health promotion charity. Our vision is healthier, connected communities through more people walking more every day.

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